Form	990	

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

2021 Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury	Do no
Internal Revenue Service	► Go

► Go to www.irs.gov/Form990 for instructions and the latest information.

A	For the	e 2021 calend	dar year, or tax year beginning 10/01/2021 and ending	09/30	2022							
в	Check if	applicable:	C Name of organization SUMMER SEARCH		D Employ	er identification number						
	Address	change	Doing business as		-	68-0200138						
	Name cl	hange	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number							
	Initial ret	turn	304 12th Street Suite 4A		_	415-362-5225						
	Final retu	urn/terminated	City or town, state or province, country, and ZIP or foreign postal code									
	Amende	d return	Oakland, CA 94607		G Gross r	eceipts \$ 30,628,103						
	Applicat	tion pending	F Name and address of principal officer: Ursulina Ramirez	H(a) Is this a g	oup return for	subordinates? Ves 🗸 No						
_			304 12th Street, Suite 4A, Oakland, CA 94607	H(b) Are all s	ubordinates	s included? Yes No						
1	Tax-exe	mpt status:	✓ 501(c)(3) 501(c) ( ) ◄ (insert no.) 4947(a)(1) or 527	If "No," attac	h a list. See	instructions.						
J			ummersearch.org	H(c) Group	xemption n	umber 🕨						
к	Form of	organization:	Corporation Trust Association Other L Year of form	ation: 1990	M State o	f legal domicile: CA						
Ρ	art I	Summa	ry	_								
	1	Briefly des	cribe the organization's mission or most significant activities: The m	ission of Sumn	ner Search	n is to find resilient						
ce		low-incom	e high school students and inspire them to become responsible altruisti	c leaders by pr	oviding ye	ear-round mentoring,						
nan		summer ex	periences, college advising and a lasting support network.									
ven	2		box $\blacktriangleright$ if the organization discontinued its operations or disposed		25% of i	ts net assets.						
G	3	Number of	voting members of the governing body (Part VI, line 1a)		3	27						
8	4		independent voting members of the governing body (Part VI, line 1k		4	26						
tie	5	Total numb	ber of individuals employed in calendar year 2021 (Part V, line 2a)									
Activities & Governance	6	Total numb	per of volunteers (estimate if necessary)		6	599						
Ac	7a	Total unrel	ated business revenue from Part VIII, column (C), line 12	* * * * *	7a	0						
	b	Net unrela	ted business taxable income from Form 990-T, Part I, line 11		7b	0						
	a 2			Prior Yea	ır	Current Year						
e	8	Contributio	ons and grants (Part VIII, line 1h)	33,	769,129	26,269,015						
Revenue	9	-	ervice revenue (Part VIII, line 2g)		37,493	213,895						
Sev	10		t income (Part VIII, column (A), lines 3, 4, and 7d)		133,659	100,093						
	11		nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .		46	71						
-	12		ue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)	33,	940,327	26,583,074						
	13	Grants and	d similar amounts paid (Part IX, column (A), lines 1-3) .	1,	806,866	1,827,214						
	14	-	aid to or for members (Part IX, column (A), line 4)		0	0						
es	15	Salaries, of	ther compensation, employee benefits (Part IX, column (A), lines 5-10)	13,	322,408	15,139,240						
Expenses	16a		al fundraising fees (Part IX, column (A), line 11e)		0	0						
dx	b	Total fund	raising expenses (Part IX, column (D), line 25) A4,063,970	1								
w	17		enses (Part IX, column (A), lines 11a-11d, 11f-24e)	3,	045,734	3,838,709						
	18		nses. Add lines 13–17 (must equal Part IX, column (A), line 25)	18,	175,008	20,805,163						
	19	Revenue le	ess expenses. Subtract line 18 from line 12		765,319	5,777,911						
Net Assets or Fund Balances				Beginning of Cu	rent Year	End of Year						
ssets	20	Total asse	ts (Part X, line 16)	27,	211,830	31,916,148						
A B	21		ities (Part X, line 26)	1,	797,115	2,031,111						
			or fund balances. Subtract line 21 from line 20	25,	414,715	29,885,037						
P	art 🚺	Signatu	Ire Block									

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer Nick Hutchinson, COFO Type or print name and title	lich Hutinsa		Date 08	0912023	
Paid	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN	
Preparer Use Only	Firm's name		Firm's EIN ►			
Use Only	Firm's address ►	Phone no.				
May the IRS	discuss this return with the prepare	r shown above? See instructio	ns	A DATE SATE SATE SATE	Yes No	
For Paperwo	rk Reduction Act Notice, see the sepa	rate instructions.	Cat. No. 11282)	1	Form 990 (2021)	

	20 (2021) Page
art	Statement of Program Service Accomplishments           Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
•	The mission of Summer Search is to find resilient low-income high school students and inspire them to become responsible
	altruistic leaders by providing year-round mentoring, summer experiences, college advising and alasting support network.
2	Did the organization undertake any significant program services during the year which were not listed on the
-	prior Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured b expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others the total expenses, and revenue, if any, for each program service reported.
1a	(Code:) (Expenses \$6,077,206 including grants of \$1,612,040 ) (Revenue \$0 )
	SUMMER PLACEMENT AND MENTORING: Each student receives two full scholarships to life-changing summer experiential
	education programs, including wilderness leadership expeditions, academic enrichment programs, community service, and
	internships. These programs provide opportunities for growth and connection through concentrated experiences that challenge and empower students. Through mentoring students build supportive and sustained relationships with full-time professional staff
	mentors and peers to reflect on life experiences, actions, identities, and communities.
4b	(Code:) (Expenses \$5,435,206 including grants of \$26,476 ) (Revenue \$0 ) Staff training and development: Summer Search conducts a strong training effort to teach the uniquely effective interview process
	that identifies students that have leadership potential through an original youth development model that identifies three character
	metrics that it hopes to cultivate in young people: resiliency, altruism, and performance. The Organization provides a
	comprehensive training to staff in order to develop and improve mentoring skills which can help students develop relational,
	leadership and resiliency skills. Training is conducted year-round through a series of intensive workshops delivered in person by
	highly-trained staff and youth development experts.
4c	(Code:) (Expenses \$1,029,395 including grants of \$10,740 ) (Revenue \$0) Alumni Program: An array of alumni services supports graduates to be successful in the world after the post-secondary years
	through networking events with other alumni and donors and professional development services such as career workshops,
	internships, and volunteer leadership opportunities.
41	
4d	Other program services (Describe on Schedule O.) See Schedule O, Statement 1 (Expenses \$ 1,660,355 including grants of \$ 77,957 ) (Revenue \$ 213,895 )

Form 99	D (2021)		I	Page <b>3</b>
Part	V Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	✓	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	✓	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		1
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		1
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		1
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6		1
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7		<b>√</b>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		1
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .	9		1
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .	10	✓	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	✓	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		~
с	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .	11c		1
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		✓
e f	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11e 11f	✓ ✓	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	√	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		✓
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		✓
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate			
15	foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	14b		✓
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		<ul> <li>✓</li> </ul>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		<ul> <li>✓</li> </ul>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions	17		<ul> <li>✓</li> </ul>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .	18	√	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		<b>√</b>
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		✓
b 21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	20b		
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		✓

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Part	V Checklist of Required Schedules (continued)			
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
23	Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 23	✓	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	23 24a	•	<b>↓</b>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	24d 25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .	25b		
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		✓
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		1
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a		✓
	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28b 28c		✓ ✓
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	29 30	✓	
31 32	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	31 32		√ √
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .	33		<ul> <li>✓</li> </ul>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		✓
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35a 35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		✓
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O	38	✓	
Part	V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V			
b	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1c	Yes	No

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Part			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return <b>2a 190</b>			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	✓	
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . See instructions.	LIJ	•	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		√
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		✓
b	If "Yes," enter the name of the foreign country			
50	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		√
5a b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		<b>∨</b>
c c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	50 50		<b>v</b>
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
•••	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		1
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			<b></b>
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a	✓	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	✓	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		✓
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		<ul> <li>✓</li> </ul>
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		$\checkmark$
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		$\checkmark$
h 8	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the	7h		<b>√</b>
0	sponsoring organizations maintaining donor advised runds. Did a donor advised rund maintained by the	8		
9	Sponsoring organizations maintaining donor advised funds.	0		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b 13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year <b>12b Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		
ŭ	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	iea		
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
с	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		$\checkmark$
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O .	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		✓
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		✓
17	If "Yes," complete Form 4720, Schedule O. <b>Section 501(c)(21) organizations.</b> Did the trust, any disqualified person, or mine operator engage in any			
17	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.	17		

Form 99	90 (2021)		F	-age <b>6</b>
Part	Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. Check if Schedule O contains a response or note to any line in this Part VI	See in	struc	tions.
Secti	on A. Governing Body and Management			
1a	Enter the number of voting members of the governing body at the end of the tax year <b>1a 27</b> If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar	-	Yes	No
b 2	committee, explain on Schedule O.1b26Enter the number of voting members included on line 1a, above, who are independent1b26Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		✓
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3		✓
4 5 6 7a	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? . Did the organization have members or stockholders?	4 5 6 7a		
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		✓
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a b	The governing body?	8a 8b	✓ ✓	_
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? <i>If "Yes," provide the names and addresses on Schedule O</i>	9		✓
Secti	on B. Policies (This Section B requests information about policies not required by the Internal Reven	ue C	ode.)	
			Yes	No
10a b	Did the organization have local chapters, branches, or affiliates?	10a 10b	✓ ✓	
11a b 12a b c	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe on Schedule O the process, if any, used by the organization to review this Form 990. Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>	100 11a 12a 12b	× × × × ×	
13 14 15	Did the organization have a written whistleblower policy?	120 13 14	▼ ✓ ✓	
a b	The organization's CEO, Executive Director, or top management official	15a 15b	✓ ✓	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		1
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		•
Secti	on C. Disclosure			
17 18	List the states with which a copy of this Form 990 is required to be filed ► CA, MA, NY, PA, WA Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990- (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ✓ Own website			

19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy,
	and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records ► Nick Hutchingson, (415)362-5225

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

				(0	C)					
(A)	(B)	Position (do not check more than one		(D)	(E)	(F)				
Name and title	Average						oth an Reportable Reportable		Estimated amount	
	hours					or/trust		compensation	compensation	of other
	per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/ 1099-MISC/ 1099-NEC)	from related organizations (W-2/ 1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
Marc Spencer	40.00									
CEO and President	0.00	✓		<ul> <li>✓</li> </ul>				327,043	0	4,062
Nick Hutchinson	40.00									
COFO and Secretary	0.00			<ul> <li>✓</li> </ul>				199,560	0	10,642
Kristine Leja	40.00									
Executive Director Bay Area	0.00					<ul><li>✓</li></ul>		184,050	0	10,861
Eunice Dunham	40.00									
VP of Talent	0.00					✓		169,632	0	22,265
Hermese Velasquez	40.00									
Executive Director - Boston	0.00					<ul><li>✓</li></ul>		165,386	0	20,672
Peter Retzlaff	40.00									
Executive Director New York	0.00					<ul><li>✓</li></ul>		172,734	0	11,713
Megan Sussman	40.00									
VP of Development	0.00					<ul><li>✓</li></ul>		176,209	0	3,432
Sylvia McKinney	40.00									
Executive Director - Philadelphia	0.00					<ul><li>✓</li></ul>		141,703	0	4,543
Melanie Lyons	40.00									
Executive Director - Seattle	0.00					<ul><li>✓</li></ul>		128,883	0	11,600
Teke Kelley	10.00									
Board Chair	0.00	✓		✓				0	0	0
Antoine Andrews	2.50									
Director	0.00	✓						0	0	0
John Brennan	2.50									
Director	0.00	✓						0	0	0
John Casares until January 4 2022	2.50									
Director	0.00	✓						0	0	0
Erik C Christoffersen	2.50									
Director	0.00	<ul> <li>✓</li> </ul>						0	0	0

Form **990** (2021)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

				((	C)					
(A)	(B)				ition			<u>(D)</u>	<u>(E)</u>	(F)
Name and title	Average		(do not check more than one box, unless person is both an				<u>Reportable</u>	Reportable	Estimated amount	
	hours per week			dad		or/trust		compensation from the	compensation from related	of other compensation
	(list any	or o	Inst	Officer	Kej	Hig	Former	organization (W-2/	organizations (W-2/	from the
	hours for related	Individual trustee or director	Institutional trustee	cer	Key employee	hest ploye	mer	1099-MISC/ 1099-NEC)	1099-MISC/ 1099-NEC)	organization and related organizations
	organizations	tor tr	ona		ploy	con 9e		<u>1099-INLO</u>	<u>1033-NEO</u>	related organizations
	below dotted line)	uste	trus		ee	Iper				
		ð	stee			Highest compensated employee				
Tyson Clark until December 10 2021	2.50					<u> </u>				
Director	0.00	✓						0	0	0
Jill Cowan	2.50									
Director	0.00	<ul><li>✓</li></ul>						0	0	0
Andre M Cuerington	2.50									
Director	0.00	✓						0	0	0
Stephanie DiMarco	2.50									
Director	0.00	✓						0	0	0
Jeff Dorigan	2.50									
Director	0.00	✓						0	0	0
Suzanne Eberhard	2.50									
Director	0.00	✓						0	0	0
Dana M Emery	2.50									
Director	0.00	✓						0	0	0
Murphy Grant	2.50									
Director	0.00	✓						0	0	0
Brandi Hudson	2.50									
Director	0.00	✓						0	0	0
Angela Jackson	2.50									
Director	0.00	✓						0	0	0
Robin Klaus	2.50									
Director	0.00	✓						0	0	0
Sasha Kovriga	2.50									
Director	0.00	✓						0	0	0
Jean Lee	2.50									
Director	0.00	✓						0	0	0
Pamela Lehrer	2.50									
Director	0.00	<ul><li>✓</li></ul>						0	0	0

Part VII Section A. Officers, Directors,	Frustees,	Key l	Emp	ploy	yee	s, an	d H	lighest Compe	ensated Emplo	yees (continued)
	(C)									
<b>(A)</b> Name and title	<b>(B)</b> Average hours	box,	unles	s pe	more rson	e than c is both or/trust	an	<b>(D)</b> Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other
	per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/ 1099-MISC/ 1099-NEC)	from related organizations (W-2/ 1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
Bibiana Leite	2.50									
Director	0.00	<b>√</b>						0	0	0
Thomas Mattimore	2.50									
Director	0.00	<b>√</b>						0	0	0
Kurt Mobley	2.50									
Director	0.00	✓						0	0	0
Robert Okun	2.50	,								
Director	0.00	<b>√</b>						0	0	0
Jabali Sawicki Director	2.50 0.00	1						0	0	0
Jeffrey Shames	2.50	v						0	0	0
Director	0.00	1						0	0	0
Diana Strandberg	2,50	•						· · · · · ·		0
Director	0,00	1						0	0	0
Graves Tompkins	2,50	-								<b>U</b>
Director	0.00	1						0	0	0
Erik Toth	2.50									
Director	0.00	1						0	0	0
	†									
1b Subtotal			•					1,665,200	0	99,790
c Total from continuation sheets to Part	VII, Sectio	n A				.				
d Total (add lines 1b and 1c)								1,665,200	0	99,790
2 Total number of individuals (including but		to th	iose	list	ed	above	e) w	ho received mor	e than \$100,000	of
reportable compensation from the organ	ization 🕨							21		

3	Did the organization list any former officer, director, trustee, key employee, or highest compensated	
	employee on line 1a? If "Yes," complete Schedule J for such individual	Γ
٨	For any individual listed on line 1a, is the sum of reportable componentian and other componentian from the	T

- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*.
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

	(A) Name and business address	<b>(B)</b> Description of services	<b>(C)</b> Compensation
None			
2	Total number of independent contractors (including but not limited to	those listed above) who	
	received more than \$100,000 of compensation from the organization $\blacktriangleright$	0	

Yes No

 $\checkmark$ 

/

/

3

4

5

Part VIII Statement of Revenue

Part	VIII	Statement of Revenue Check if Schedule O contains a respo	nse or note to an	w line in this Pa	urt VIII		
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
ts,	1a	Federated campaigns 1a	0				
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues 1b	0				
	С	Fundraising events <b>1c</b>	1,704,765				
ifts, ar A	d	Related organizations 1d	0				
nila, Gi	е	Government grants (contributions) <b>1e</b>	442,627				
Sir	f	All other contributions, gifts, grants,					
her	-	and similar amounts not included above <b>1f</b>	24,121,623				
ot b	g	Noncash contributions included in lines 1a-1f	¢				
Son	h	Total. Add lines 1a-1f	\$ 365,572	20 200 015			
<u> </u>			Business Code	26,269,015			
8	2a	College Access and Development	000440	213,895	213,895	0	0
Program Service Revenue	b		-	210,000	210,000		
Se	с						
jram Ser Revenue	d						
- ngr	е						
ב	f	All other program service revenue		0	0	0	0
	g	Total. Add lines 2a–2f		213,895			
	3	Investment income (including dividend other similar amounts)					
	4	Income from investment of tax-exempt b		146,536	0	0	· · · · · · · · · · · · · · · · · · ·
	4 5	Royalties		0	0	0	
	5		(ii) Personal	0	0	0	0
	6a		0 0				
	b		0 0				
	С		0 0				
	d	Net rental income or (loss)	🕨	0	0	0	0
	7a	Gross amount from (i) Securities	(ii) Other				
		sales of assets	во				
) ne	b	Less: cost or other basis and sales expenses <b>7b 3.414.75</b>					
evenue	•						
	d	Gain or (loss)		-46,443	0	0	-46,443
Other R		Gross income from fundraising		-40,443		0	-40,443
ð	ou	events (not including \$ 1,704,765					
		of contributions reported on line					
		1c). See Part IV, line 18 8a	630,278				
	b	Less: direct expenses 8b					
	c	Net income or (loss) from fundraising ev	ents 🕨	0		0	0
	9a	Gross income from gaming activities. See Part IV, line 19 . 9a					
	<b>b</b>						
	b C	Less: direct expenses 9b Net income or (loss) from gaming activit	-	0	0	0	0
	10a	Gross sales of inventory, less		0	0	0	0
		returns and allowances 10a	a 0				
	b	Less: cost of goods sold <b>10</b>	-				
	с	Net income or (loss) from sales of invent	tory 🕨	0	0	0	0
SL			Business Code				
eor	11a	Misc. income	611600	71	71	0	0
ent	b						
scellanec Revenue	c						
Miscellaneous Revenue	d	All other revenue		0	0	0	0
_	e 12	Total. Add lines 11a–11d		71	040.000		400.000
	12	Total revenue. See instructions	🕨	26,583,074	213,966	0	100,093

### Part IX Statement of Functional Expenses

	on 501(c)(3) and 501(c)(4) organizations must comp Check if Schedule O contains a response				
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	0		<u>.</u>	
2	Grants and other assistance to domestic	0	0		
•	individuals. See Part IV, line 22	1,827,214	1,827,214		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	386,856	143,854	98,617	144,38
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				i
7	Other salaries and wages	0 12,229,831	0 8,103,952	0 1,211,614	2,914,265
8	Pension plan accruals and contributions (include	12,223,031	0,103,332	1,211,014	2,314,203
	section 401(k) and 403(b) employer contributions)	231,200	159,112	17,577	54,511
9	Other employee benefits	1,333,334	985,073	116,048	232,213
10	Payroll taxes	958,019	628,521	96,514	232,984
11	Fees for services (nonemployees):				
a	Management	0	0	0	(
b		2,500	0	2,500	
c d	Accounting	142,252	0	142,252	(
e	Professional fundraising services. See Part IV, line 17	0	0	0	
f g	Investment management fees	34,270	0	34,270	(
	(A), amount, list line 11g expenses on Schedule O.) .	816,919	413,898	325,201	77,820
12	Advertising and promotion	41,568	2,125	8,154	31,289
13	Office expenses	77,960	68,102	6,132	3,720
14	Information technology	329,365	169,445	108,217	51,703
15	Royalties	0	0	0	(
16		1,319,228	1,098,111	119,871	101,240
17 18	Travel	148,651	89,182	21,872	37,59
19	Conferences, conventions, and meetings	49,589	29,765	15,267	4,557
20	Interest	0	0	0	(
21	Payments to affiliates	0	0	0	(
22	Depreciation, depletion, and amortization	136,575	116,358	10,960	9,257
23	Insurance	67,475	0	67,475	(
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
~		202.025	440 700	44.040	10.0
a b	Communications Postage and printing	207,277 53,476	149,709 24,159	14,913 1,630	42,655 27,687
с С	Finance and hank charges	76,721	24,159	17,582	27,687 59,139
d	01	334,883	193,582	102,365	38,936
e	All other expenses	000			00,000
25	Total functional expenses. Add lines 1 through 24e	20,805,163	14,202,162	2,539,031	4,063,970
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► _ if following SOP 98-2 (ASC 958-720)			_,	.,,

Form 990 (2021)

	n 990 (2				Page <b>11</b>
P	art X		+ V		—
		Check if Schedule O contains a response or note to any line in this Par	(A) Beginning of year		•••••••••••••••••••••••••••••••••••••
	1	Cash-non-interest-bearing	7,641,142	1	6,989,327
	2	Savings and temporary cash investments	100,889	2	0
	3	Pledges and grants receivable, net	12,041,032	3	16,299,560
	4	Accounts receivable, net	2,691	4	105,520
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		F	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	5 6	0
ŝ	7	Notes and loans receivable, net	0	7	<u>0</u> 0
Assets	8		186,446	8	
Ass	9	Prepaid expenses and deferred charges	619,506	9	12,305 509,818
	10a	Land, buildings, and equipment: cost or other	019,500	3	509,818
		basis. Complete Part VI of Schedule D 10a 1,516,661			
	b	Less: accumulated depreciation 10b 1,166,378	230,545	10c	350,283
	11	Investments-publicly traded securities	6,324,968	11	7,584,037
	12	Investments-other securities. See Part IV, line 11	64,611	12	65,298
	13	Investments-program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)	27,211,830	16	31,916,148
	17	Accounts payable and accrued expenses	1,750,882	17	1,974,031
	18	Grants payable	0	18	0
	19	Deferred revenue	0	19	0
	20	Tax-exempt bond liabilities	0	20	0
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	0	21	0
Liabilities	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			
.iat			0	22	0
	23	Secured mortgages and notes payable to unrelated third parties	0	23	0
	24 25	Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X	0	24	0
		of Schedule D	46,233	25	57,080
	26	Total liabilities. Add lines 17 through 25	1,797,115	26	2,031,111
Fund Balances		Organizations that follow FASB ASC 958, check here ► ✓ and complete lines 27, 28, 32, and 33.			
ala	27	Net assets without donor restrictions	12,300,302	27	12,696,475
Ä	28	Net assets with donor restrictions	13,114,413	28	17,188,562
Fund		Organizations that do not follow FASB ASC 958, check here ► and complete lines 29 through 33.			
Net Assets or	29	Capital stock or trust principal, or current funds		29	
ëts	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Ass	31	Retained earnings, endowment, accumulated income, or other funds [		31	
et /	32	Total net assets or fund balances	25,414,715	32	29,885,037
Ż	33	Total liabilities and net assets/fund balances	27,211,830	33	31,916,148

Form **990** (2021)

Form 99	90 (2021)				Pa	ige <b>12</b>		
Par	XI Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI							
1	Total revenue (must equal Part VIII, column (A), line 12)	1				3,074		
2	Total expenses (must equal Part IX, column (A), line 25)	2				<u>5,163</u> 7,911		
3								
4								
5 6	Net unrealized gains (losses) on investments	5 6			-1,30	7,589		
7		0 7				0		
8	Investment expenses	8				0		
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line	5						
	32, column (B))	10			20.88	5,037		
Part	XII Financial Statements and Reporting				20,00	0,007		
	Check if Schedule O contains a response or note to any line in this Part XII							
					Yes	No		
1	Accounting method used to prepare the Form 990: 🗌 Cash 🗹 Accrual 🛛 Other							
	If the organization changed its method of accounting from a prior year or checked "Other," ex	(p <b>l</b> ain	on					
	Schedule O.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		$\checkmark$		
	If "Yes," check a box below to indicate whether the financial statements for the year were cor	npilec	l or					
	reviewed on a separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?			2b	✓			
	If "Yes," check a box below to indicate whether the financial statements for the year were audi	ted o	na					
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ov							
	the audit, review, or compilation of its financial statements and selection of an independent accounta		L	2c	✓			
	If the organization changed either its oversight process or selection process during the tax year, e	xplain	on					
~	Schedule O.							
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for Single Audit Act and OMR Circular A 1222	rth in	the					
Ŀ	Single Audit Act and OMB Circular A-133?	· ·	·	3a				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a			<b>2</b> h				
	required addit of addits, explain why on Schedule O and describe any steps taken to undergo such a	auuns	•	3b				

Form **990** (2021)

SCHEDULE A (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

OMB No. 1545-0047

**Open to Public** 

nspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name	of	the	organization
Name	of	the	organization

Employer identification number

68-0200138

### SUMMER SEARCH

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33<sup>1</sup>/<sub>3</sub>% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33<sup>1</sup>/<sub>3</sub>% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - **a Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
  - **b** Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
  - c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
  - **d** Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
  - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . .
  - g Provide the following information about the supported organization(s).

•		0 ()			
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(vi) Amount of other support (see instructions)
			Yes	No	
(A)					
(B)					
(C)					
(D)					
(E)					
Total					

 Part II
 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Secti	on A. Public Support			· •	•	,		
Calen	dar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	<b>(d)</b> 2020	(e) 2021	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	40.070.000	10 000 7 10	40,400,000	00 700 400	00.000.045		
0	• • •	18,378,633	19,892,746	18,438,830	33,769,129	26,269,015	116,748,353	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3	18,378,633	19,892,746	18,438,830	33,769,129	26,269,015	116,748,353	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount about on line 11, column (f)							
0	shown on line 11, column (f)						14,272,684	
6 Secti	Public support. Subtract line 5 from line 4 on B. Total Support						102,475,669	
	dar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
7	Amounts from line 4	18,378,633	19,892,746	18,438,830	33,769,129	26,269,015	116,748,353	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from	10,070,000	10,002,740	10,430,000	33,703,723	20,200,010		
	similar sources	566,514	209,362	82,943	44,886	146,536	1,050,241	
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	159	12,807	114	46	71	13,197	
11	Total support. Add lines 7 through 10						117,811,791	
12	Gross receipts from related activities, etc	•				12	251,388	
13	First 5 years. If the Form 990 is for the		s first, second	, third, fourth,	or fifth tax ye	ar as a sectio	n 501(c)(3)	
<del></del>	organization, check this box and <b>stop he</b>						· · 🕨 🗋	
	on C. Computation of Public Suppor	· · · · ·					0/	
14 15	Public support percentage for 2021 (line (		-			14 15	86.98 %	
15 16a	Public support percentage from 2020 Scl 33 <sup>1</sup> / <sub>3</sub> % support test-2021. If the organ						85.33 %	
IVa	box and <b>stop here.</b> The organization qua							
b	331/3% support test-2020. If the organi	zation did not	check a box o	n line 13 or 16	a, and line 15	is 331/3% or m	ore, check	
17a	<ul> <li>this box and stop here. The organization qualifies as a publicly supported organization</li></ul>							
b	<b>10%-facts-and-circumstances test—2</b> 15 is 10% or more, and if the organization in Part VI how the organization meets the organization	<b>020.</b> If the orga on meets the fa e facts-and-cir	anization did n acts-and-circur cumstances te	ot check a bo mstances test, est. The organi	x on line 13, 1 check this bo zation qualifies	6a, 16b, or 17 x and <b>stop he</b> s as a publicly	a, and line r <b>e.</b> Explain supported	
18	Private foundation. If the organization							
	instructions		<u></u>		<u></u> .	<u></u> .	🕨 🗖	
						edule A (Form 990		

Schedule A (Form 990 or 990-EZ) 2021

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	<b>(e)</b> 2021	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
-	on B. Total Support	[	1	1	1		1
	dar year (or fiscal year beginning in) ►	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	<b>(e)</b> 2021	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses acquired after June 30, 1975						
	•						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b, whether						
	or not the business is regularly carried on						
40							
12	Other income. Do not include gain or loss from the sale of capital assets						
	(Explain in Part VI.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11,						
	and 12.)						
14	First 5 years. If the Form 990 is for the	organization'	l 's first_second	l third fourth	or fifth tax ve	ar as a secti	on $501(c)(3)$
••	organization, check this box and <b>stop he</b>	•			· · · · · ·		
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2021 (line 8			13. column (f))		15	%
16	Public support percentage from 2020 Sch					16	%
	on D. Computation of Investment In						
17	Investment income percentage for 2021 (		-	oy line 13, colu	ımn (f))	17	%
18	Investment income percentage from 2020	Schedule A,	Part III, line 17			18	%
19a	331/3% support tests-2021. If the organ	ization did not	check the box	k on line 14, a	nd line 15 is m		
	17 is not more than 33 <sup>1</sup> / <sub>3</sub> %, check this box						
b	331/3% support tests-2020. If the organiz	ation did not c	heck a box on	line 14 or line	19a, and line 16	is more than	
	line 18 is not more than 331/3%, check this I	box and <b>stop h</b>	<b>nere.</b> The organ	ization qualifies	s as a publicly s	upported orga	anization 🕨 🗌
20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b, o	check this box	and see instr	uctions 🕨 🗌
					Sch	edule A (Form 9	90 or 990 <b>-EZ</b> ) 2021

### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in Part VI.*
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b 5c

6

7

8

9a

9b

9c

10a

10b

### Supporting Organizations (continued) Part IV Yes No 11 Has the organization accepted a gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described on lines 11b and а 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c

### Section B. Type I Supporting Organizations

- 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

### Section C. Type II Supporting Organizations

1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

### Section D. All Type III Supporting Organizations

- Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). 2 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have
- a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.

### Section E. Type III Functionally Integrated Supporting Organizations

- Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). 1
- а The organization satisfied the Activities Test. *Complete line 2 below*.
- The organization is the parent of each of its supported organizations. *Complete line 3 below.* b
- С The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). Yes No
- Activities Test. Answer lines 2a and 2b below. 2
- Did substantially all of the organization's activities during the tax year directly further the exempt purposes of а the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer lines 3a and 3b below.
- Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.
- Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each b of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

1

2

3

2a

2b

3a

3b

Yes No

### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in **Part VI**). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Sect	ion A—Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection			
	of gross income or for management, conservation, or maintenance of			
	property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	allv i	ntegrated Type III suppo	rting organization

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2021

Part	V Type III Non-Functionally Integrated 509(a)(3	Supporting Organi	zations (continue	d)	Page I
		b cupper ang organi		<u>, u)</u>	0
Sect	ion D—Distributions				Current Year
1	Amounts paid to supported organizations to accomplish e			1	
2	Amounts paid to perform activity that directly furthers exe	empt purposes of suppo	orted		
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required-	-provide details in <b>Part</b>	VI)	5	
6	Other distributions (describe in <b>Part VI</b> ). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.		· · · ·	7	
8	Distributions to attentive supported organizations to whic (provide details in <b>Part VI</b> ). See instructions.	n the organization is res	ponsive		
9	Distributable amount for 2021 from Section C, line 6			8 9	
10	Line 8 amount divided by line 9 amount			10	
	ion E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2021		(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021				
	(reasonable cause required - explain in <b>Part VI</b> ). See instructions.				
3	Excess distributions carryover, if any, to 2021				
a	From 2016				
b	From 2017				
с	From 2018				
d	From 2019				
е	From 2020				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2021 distributable amount				
i	Carryover from 2016 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D, line 7: \$				
а	Applied to underdistributions of prior years				
 b	Applied to 2021 distributable amount				
	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in <b>Part VI.</b></i> See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in <b>Part VI.</b></i> See instructions.				
7	<b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.				
8	Breakdown of line 7:				
а	Excess from 2017				
b	Excess from 2018				
С	Excess from 2019				
d	Excess from 2020				
е	Excess from 2021				

Schedule A (Form 990 or 990-EZ) 2021

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A, Part II, Line 10 - Misc refunds			
	<b>_</b>	<b>_</b>	

### Schedule B (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

## Schedule of Contributors

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047



Employer identification number

	Constant State State	
SUMMER	SEARCH	

Organization type (chec	sk one):	68-0200138
Filers of:	Section:	
Form 990 or 990-EZ	✓ 501(c)( 3 ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private found	ation
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	

Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

### **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

### **Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Name of org			Employer identification numb
Part I	Contributors (see instructions). Use duplicate of	opies of Part Lifedditional energy	68-0200138
(a)			is needed.
No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ <u>3,000,000</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>1,500,000</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$\$1,500,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$ <u>1,483,586</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ <u>1,250,000</u>	Person       Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>   6                                 </u>		\$ <u>900,000</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2021)

Schedule	в	(Form	990)	(2021)
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Page 2

Name of org		E	Page Page identification number
SUMMER S			68-0200138
Part I	Contributors (see instructions). Use duplicate of	copies of Part I if additional space i	s needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ <u>750,000</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$ <u></u> 750,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ <u></u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	PersonPayrollPayrollNoncashImage: Complete Part II for noncash contributions.)

Schedule B (Form 990) (2021)

and the second second second	ganization	E	Page Page Page Page Page Page Page Page
JMMER S			68-0200138
Part II	Noncash Property (see instructions). Use duplicate c	opies of Part II if additional s	pace is needed.
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	
) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$\$	
) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Schedule B (Form 990) (2021)

ame of org	anization		Employer identification num
art III		ations completing Part III optor th	ons described in section 501(c)(7), (8), or utor. Complete columns (a) through (e) ar e total of <i>exclusively</i> religious, charitable, e ice. See instructions ) ►
	Use duplicate copies of Part III if ac	ditional space is needed.	······
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift and ZIP + 4 Re	elationship of transferor to transferee
-			
) No. rom Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	lationship of transferor to transferee	
No. rom art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gift	ationship of transferor to transferee
No. om irt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transfe		ationship of transferor to transferee

### SCHEDULE D (Form 990)

# **Supplemental Financial Statements**

 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
 ▶ Attach to Form 990.

OMB No. 1545-0047
2021
Open to Public

	ent of the Treasury Revenue Service	► Go to www.irs.gov/Form9	Attach to Form 990. 990 for instructions a	nd the latest informa	ition.	Open to Public Inspection
Name c	f the organization				Employer identific	ation number
SUMN	IER SEARCH				68-	0200138
Par		zations Maintaining Donor Advi			s or Accounts	S.
	Comple	ete if the organization answered "	Yes" on Form 990	, Part IV, line 6.		
			(a) Donor ad	vised funds	<b>(b)</b> Funds a	nd other accounts
1		at end of year				
2		ue of contributions to (during year) .				
3		ue of grants from (during year)				
4		ue at end of year				
5	•	zation inform all donors and donor	•			
		organization's property, subject to the				
6		zation inform all grantees, donors, ar				
		able purposes and not for the benefit			• • •	
	<b>5</b> 1			· · · · · ·		
Par		rvation Easements.				
		ete if the organization answered "				
1		conservation easements he <b>l</b> d by the c	•	• • • •		
		of land for public use (for example, recrea	ation or education)			
		of natural habitat		Preservation of	a certified histo	ric structure
-		n of open space				
2		s 2a through 2d if the organization hel	ld a qualified conser	vation contribution		
		he last day of the tax year.				at the End of the Tax Year
а						
b	-	restricted by conservation easements				
c		nservation easements on a certified hi				
d		unservation easements included in (				
					24	
3		nservation easements modified, trans	ferred, released, ex	tinguished, or term	inated by the o	rganization during the
	tax year ►					
4		tes where property subject to conserv			ation bondling	. of
5		anization have a written policy reg enforcement of the conservation eas				
-						
6	Staff and volunt	eer hours devoted to monitoring, inspec	ting, handling of viola	itions, and enforcing	conservation eas	sements during the yea
_	•					
7		enses incurred in monitoring, inspecting	g, handling of violatio	ons, and enforcing c	onservation ease	ements during the yea
•	▶\$					
8		nservation easement reported on line 2				
9		0(h)(4)(B)(ii)?				
9		and include, if applicable, the text of				
		accounting for conservation easement		organization s inia	iolal statements	
Devi	-				)they Cinciley	Noosto
Part		zations Maintaining Collections ete if the organization answered "				455015.
1						
Ia		tion elected, as permitted under FAS al treasures, or other similar assets				
		le in Part XIII the text of the footnote t				
h	-	tion elected, as permitted under FAS				lanco shoot worke e
b		reasures, or other similar assets held				
	provide the fel	lowing amounts relating to these item				
		aluded on Form 000. Dott Mill line of			▶ ♠	
	(i) Revenue in	cluded on Form 990, Part VIII, line 1 uded in Form 990, Part X			🏲 🖇	
0	(II) Assets Inclu	ation received or held works of art,	historical tracevers	or other similar -	<b>&gt;</b> \$	
2		ation received or neid works of art, unts required to be reported under FA			assets for finance	Jiai gain, provide the
	-			-	▶ ♠	
а	Revenue Inclu	ded on Form 990, Part VIII, line 1 .			🕨 \$	

▶ \$

Schedul	e D (Form 990) 2021							Page <b>2</b>
Part	III Organizations Maintaining	Collections of	Art, Histo	rical T	reasures	, or Ot	her Similar As	ssets (continued)
3	Using the organization's acquisition, collection items (check all that apply):		her records	, checl	k any of the	e follov	ving that make s	significant use of its
а	Public exhibition		d 🗆	Loan	or exchang	e progr	am	
b	Scholarly research							
c	<ul> <li>Preservation for future generations</li> </ul>		•	0 110				
4	Provide a description of the organizat		and explain	how th	ney further	the org	anization's exer	npt purpose in Part
5	During the year, did the organization							
	assets to be sold to raise funds rather		aneo as par	t of the	eorganizati	onsco	ollection?	🗌 Yes 🗌 No
Part			" <b>Г</b>	000 F	aut IV line			
_	Complete if the organization 990, Part X, line 21.							
1a	Is the organization an agent, trustee, included on Form 990, Part X?							ot 🗌 Yes 🗌 No
b	If "Yes," explain the arrangement in Pa	art XIII and comple	ete the follo	wing ta	able:			
				Ū			Α	mount
с	Beginning balance					10	;	
d	Additions during the year					1d		
е	Distributions during the year					1e	•	
f	Ending balance					1f		
2a	Did the organization include an amound	nt on Form 990, P	art X, <b>l</b> ine 2 <sup>-</sup>	1, for e	scrow or cu	ustodia	I account liability	/? 🗌 Yes 🗌 No
b	If "Yes," explain the arrangement in Pa	art XIII. Check her	e if the expl	anatior	n has been	provide	ed on Part XIII .	🛛
Part								
	Complete if the organization							
		(a) Current year	(b) Prior y	ear	(c) Two year	s back	(d) Three years bac	k (e) Four years back
1a	Beginning of year balance	213,112	2	13,022	2	12,994	187,95	8 187,922
b	Contributions	0		0		0	25,00	0 0
С	Net investment earnings, gains, and							
	losses	2,291		90		28	3	6 36
d	Grants or scholarships	0		0		0		0 0
е	Other expenditures for facilities and							
	programs	0		0		0		0 0
f	Administrative expenses	0		0		0		0 0
g	End of year balance	215,403		13,112		13,022	212,99	4 187,958
2	Provide the estimated percentage of t	•		line 1g	, co <b>l</b> umn (a	)) held	as:	
a	Board designated or quasi-endowmen		<u>0</u> %					
b	Permanent endowment							
С	Term endowment ► 1%		000/					
20	The percentages on lines 2a, 2b, and Are there endowment funds not in the			ion the	t are hold	and ad	ministered for th	
Sa	organization by:		ie organizat		at are neiu	anu au		Yes No
	- ,							
	<ul><li>(i) Unrelated organizations</li><li>(ii) Related organizations</li></ul>							3a(i) √ 3a(ii) √
b	If "Yes" on line 3a(ii), are the related o							3b
4	Describe in Part XIII the intended uses	-	-			• •		
Part					1105.			
i di d	Complete if the organization		" on Form	990. F	Part IV. line	- 11a	See Form 990.	Part X, line 10.
	Description of property	(a) Cost or ot (investm	ther basis (b	) Cost o	r other basis ther)	(c)	Accumulated epreciation	(d) Book value
1a	Land	· · · · · · · · · · · · · · · · · · ·	0		0			0
b		·	0		0		0	0
c b	Leasehold improvements	·	0		517,410		324,189	193,221
d	Equipment	·	0		540,647		442,585	98,062
e	Other		0		458,604		399,604	59,002
	Add lines 1a through 1e. (Column (d) n		-	column		)c.) .		350,283
	<b>U</b> 1/	*						,,

Schedule D (Form 990) 2021

Part VII	Investments-Other Securities.			0
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 11b. See l	Form 990, Part X, line 1	2.
	(a) Description of security or category (including name of security)	<b>(b)</b> Book value	(c) Method of valuation: Cost or end-of-year market va	alue
(1) Financial	derivatives			
(2) Closely h	eld equity interests			
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F) (G)				
(H)				
	nn (b) must equal Form 990, Part X, col. (B) line 12.) . ►			
Part VIII	Investments—Program Related.			
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 11c. See F	Form 990, Part X, line 1	3.
	(a) Description of investment	<b>(b)</b> Book value	(c) Method of valuation:	
			Cost or end-of-year market va	alue
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9) Total (Colu	mn (b) must equal Form 990, Part X, col. (B) line 13.) . ►			
Part IX	Other Assets.			
	Complete if the organization answered "Yes" on Form 990, Part I	V, line 11d. See I	Form 990, Part X, line 1	5.
	(a) Description	,	(b) Book value	
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9) Total (Colu	mn (b) must equal Form 990, Part X, col. (B) line 15.)		•	
Part X	Other Liabilities.		. •	
TURK	Complete if the organization answered "Yes" on Form 990, Part I	V line 11e or 11f	See Form 990 Part X	
	line 25.	,		,
1.	(a) Description of liability		(b) Book value	;
(1) Federal in	come taxes			0
(2) Deferred	l rent		57	,080,
(3)				
<u>(4)</u>				
(5)				
(6) (7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, col. (B) line 25.)		. ► 57	,080
	uncertain tax positions. In Part XIII, provide the text of the footnote to the organ	ization's financial sta		

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .

Schedu	e D (Form 990) 2021				Page <b>4</b>
Part				Return.	
	Complete if the organization answered "Yes" on Form 990,				
1	Total revenue, gains, and other support per audited financial statements			1	26,002,064
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	-1,307,589		
b	Donated services and use of facilities	2b	760,849		
С	Recoveries of prior year grants	2c	0		
d	Other (Describe in Part XIII.)		0		
е	Add lines <b>2a</b> through <b>2d</b>			2e	-546,740
3	Subtract line <b>2e</b> from line <b>1</b>	; ·		3	26,548,804
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	34,270		
b	Other (Describe in Part XIII.)		0		
C F	Add lines 4a and 4b			4c	34,270
5 Part	Total revenue. Add lines 3 and 4c. ( <i>This must equal Form 990, Part I, line</i> XII Reconciliation of Expenses per Audited Financial Staten			5 r Potur	26,583,074
Fari	Complete if the organization answered "Yes" on Form 990,			n netur	11.
1	Total expenses and losses per audited financial statements			1	21,531,742
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	• •		•	21,001,742
a	Donated services and use of facilities	2a	760,849		
b	Prior year adjustments	2b	00,049		
c	Other losses	2c	0		
d	Other (Describe in Part XIII.)		0		
е	Add lines <b>2a</b> through <b>2d</b>			2e	760,849
3	Subtract line <b>2e</b> from line <b>1</b>			3	20,770,893
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	34,270		
b	Other (Describe in Part XIII.)	4b	0		
С	Add lines <b>4a</b> and <b>4b</b>			4c	34,270
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, lin	e 18.)		5	20,805,163
Part					
	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a an				
	XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part		•		
Sched	ule D, Part V, Line 4 - For emergency or Post-Secondary Program funding.				
	ule D, Part X, Line 2 - The Organization is a qualified organization exempt fron				
	ions of §501(c)(3) of the Internal Revenue Code and §23701d of the California				
	es management to evaluate the tax positions taken and recognize a tax liability				
	sition that more-likely-than-not would not be sustained upon examination by t				
	ons taken and has concluded that as of September 30, 2022, there are no unce				
	require recognition of a tax liability (or asset) or disclosure in the financial sta jurisdictions; however, there are currently no audits for any tax periods pend			subject	to routine audits by
laxing	Junsuictions, nowever, there are currently no addits for any tax periods pend		in progress.		

(Form	990 or 990-EZ) Complete i				), Part IV, line 17, 18, c Form 990-EZ, line 6a.	or 19, or if the	2021
	nent of the Treasury Revenue Service			990 or Form	990-EZ. nd the latest informat	ion	Open to Public
	of the organization	do to ministryon				Employer identif	Inspection ication number
SUMI	MER SEARCH					68	-0200138
Par	Fundraising Activities Form 990-EZ filers are				vered "Yes" on F	orm 990, Part IV	, line 17 <b>.</b>
1	Indicate whether the organizati	•	•	•	wing activities. Cl	heck all that apply.	
а	Mail solicitations				on of non-governr		
b	Internet and email solicitation	ons	f	] Solicitati	on of government	grants	
С	Phone solicitations		g 🗌	] Special f	undraising events		
d	In-person solicitations						
2a	Did the organization have a wri						
	or key employees listed in Forn		-			-	
b	If "Yes," list the 10 highest paid			draisers) pu	irsuant to agreem	ents under which t	he fundraiser is to be
	compensated at least \$5,000 b	y the organizatio	η.				
	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody c	draiser have or control of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	<b>(vi)</b> Amount paid to (or retained by) organization
			Yes	No			
1							
		_					
2							
3							
4							
5							
6							
7							
8							
9							
9							
9 10							

registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		0 1 0	. ,			
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
			Fundraising galas (event type)	(event type)	(total number)	col. (c))
e				(ovon typo)		
Revenue	1	Gross receipts	2,335,043			2,335,043
Я	2	Less: Contributions	1,704,765			1,704,765
	3	Gross income (line 1 minus line 2)	630,278			630,278
	4	Cash prizes	0			0
	5	Noncash prizes	0			0
ses	6	Rent/facility costs	52,487			52,487
Direct Expenses	7	Food and beverages	329,976		0	329,976
Direct	8	Entertainment	0		0	0
	9	Other direct expenses .	247,815			247,815
	10	Direct expense summary. Ac	dd lines 4 through 9 in c	olumn (d)		630,278
Do	11 rt III	Net income summary. Subtra Gaming. Complete if th	act line 10 from line 3, c	olumn (a)	►	
Гa		\$15,000 on Form 990-E	7 line 6a	red res on Forms	990, Part IV, Inte 19,	or reported more than
Jue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	<b>(d)</b> Total gaming (add col. <b>(a)</b> through col. <b>(c)</b> )
Revenue						
щ	1	Gross revenue				
səsu	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	□ Yes% □ No	□ Yes % □ No	□ Yes% □ No	
	7	Direct expense summary. Ac	dd lines 2 through 5 in c	olumn (d)		
	8	Net gaming income summar	y. Subtract line 7 from li	ne 1, column (d)		
_	_					
9		nter the state(s) in which the or the organization licensed to c			 ຄາ	🗌 Yes 🗌 No
		<i>"</i>	<b>° °</b>			
	~ "					
10	a W	'ere any of the organization's g	aming licenses revoked	l, suspended, or termin	ated during the tax year	? . 🗌 Yes 🗌 No
	b If	"Yes," explain:				

Schedu	ule G (Form 990 or 990-EZ) 2021		Page <b>3</b>
11	Does the organization conduct gaming activities with nonmembers?	🗌 Yes	🗌 No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	🗌 Yes	🗌 No
13	Indicate the percentage of gaming activity conducted in:		
а	The organization's facility		%
b	An outside facility		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name ►		
	Address ►		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	🗌 Yes	🗌 No
	If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$		
	Name ►		
	Address ►		
16	Gaming manager information:		
	Name ►		
	Gaming manager compensation		
	Description of services provided ►		
	Director/officer Employee Independent contractor		
17	Mandatory distributions:		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	🗌 Yes	🗌 No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or		
_	spent in the organization's own exempt activities during the tax year \$		
Part	<b>Supplemental Information.</b> Provide the explanations required by Part I, line 2b, columns ( Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any addition See instructions.		
	Schedule G (Form	990 or 990	-EZ) 2021

SCHEDULE I (Form 990)		ڻ ک	Grants and sovernments	Other Assist , and Individ ization answered "	Grants and Other Assistance to Organizations, overnments, and Individuals in the United State polete if the organization answered "Yes" on Form 990. Part IV. line 21 o	Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990. Part IV. line 21 or 22.		OMB No. 1545-0047
Department of the Treasury Internal Revenue Service			► Go to w	► Attach to Form 990. ww.irs.gov/Form990 for the Is	<ul> <li>Attach to Form 990.</li> <li>Go to www.irs.gov/Form990 for the latest information.</li> </ul>	ormation.		Open to Public Inspection
Name of the organization				T			Employ	Employer identification number
SUMMER SEARCH								68-0200138
Part General	<b>Information</b>	General Information on Grants and Assistance	Assistance					
1 Does the organ the selection of	nization mainta	Does the organization maintain records to substantiate the ar the selection criteria used to award the grants or assistance?	tantiate the amou	nt of the grants or	assistance, the g	rantees' eligibility fo	e grants or assiste	ce, and
2 Describe in Pa	irt IV the organi	Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	es for monitoring t	he use of grant fu	nds in the United			-
Part II Grants a Part IV, I	and Other As line 21, for an	Grants and Other Assistance to Domestic Organ Part IV, line 21, for any recipient that received more	nestic Organiza	<b>itions and Dom</b> an \$5,000. Part	<b>lestic Governm</b> I can be duplica	izations and Domestic Governments. Complete if the organization than \$5,000. Part II can be duplicated if additional space is needed.	the organization ansv pace is needed.	Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.
<b>1</b> (a) Name and address of organization or government	of organization	( <b>q</b> )	(c) IRC section (if applicable)	<b>(d)</b> Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1)								
(2)								
(3)								
(4)								
(5)								
(9)								
(7)								
(8)								
(6)								
(10)								
(11)								
(12)								
2 Enter total num 3 Enter total num	nber of section nber of other o	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table	ernment organizat in the line 1 table	ions listed in the li	ine 1 table		· · · · · · · · · · · · · · · · · · ·	
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	ion Act Notice,	see the Instructions	for Form 990.		Ŭ	Cat. No. 50055P		Schedule I (Form 990) 2021

**SCHEDULE |** 

Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.	<b>mestic Individu</b> I space is neede	<b>als.</b> Complete if the d.	e organization answ	ered "Yes" on Form 990,	Part IV, line 22.
	(a) Type of grant or assistance	(b) Number of recipients	<b>(c)</b> Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 See	See Schedule I, Part IV, Statement 1					
2						
ო						
4						
S						
9						
7						
Part IV Schedule	Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Schedule I, Part I, Line 2 - Summer Search maintains records for each cash grant and assistance awarded to the recipients. The Organization provides need-based scholarships to pay	the information i cords for each cash	equired in Part I, Iir	ie 2; Part III, columr warded to the recipier	required in Part I, line 2; Part III, column (b); and any other additional information. I grant and assistance awarded to the recipients. The Organization provides need-based schole	onal information. s need-based scholarships to pay
tuition, ro	tuition, room and board of post-secondary related expenses. The student must attend a two or four year college or university. To qualify for cash grants, students must complete a detailed financial form with a clear presentation of financial need and include a copy of their college transcript, if available.	nses. The student n I and include a copy	ust attend a two or fou / of their college transc	ır year college or unive cript, if available.	rsity. To qualify for cash grar	its, students must complete a detailed
						Schedule I (Form 990) 2021

Schedule I (Form 990) 2021

Schedule	ı.	Part IV	S	tatomont	1
Schedule	١,	raitiv	, J	latement	

### Form: Schedule I (2021)

Page: **2** 

SUMMER SEARCH

EIN: 68-0200138

### Description of Grants and Other Assistance to Individuals in the United States Number of Amt. of cash Amt. of nonrecipients cash asst. grant 814 Type of grant Summer program Experiences 58,100 1,474,060 Method of valuation Based in invoices Desc. of Non-Cash Asst. Tuition, equipment, travel, insurance 141 Type of grant Scholarships 129,217 0 Method of valuation Desc. of Non-Cash Asst. Type of grant 771 79,330 86,506 On-going support Method of valuation Based on invoices Desc. of Non-Cash Asst. Housing assistance, books, computers, bills, travel, gifts

SCHI	EDULE J	<b>Compensation Information</b>	1	OMB No.	1545-0	047
(Form	990)	For certain Officers, Directors, Trustees, Key Employees, and Hi	ghest	26	21	
		Compensated Employees ► Complete if the organization answered "Yes" on Form 990, Part I	V, line 23.	Open t		blic
	nent of the Treasury Revenue Service	Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest infor	mation.		ectio	
	of the organization		Employer identificati			
_	IER SEARCH		68-0	200138		
Part	Questio	ns Regarding Compensation			- No -	
1a	Check the ann	ropriate box(es) if the organization provided any of the following to or for a	person listed on Fu	orm	Yes	No
iu		ection A, line 1a. Complete Part III to provide any relevant information regardi				
	First-class	or charter travel Housing allowance or residence	for personal use			
	Travel for c	•				
		ification and gross-up payments				
	Discretiona	ry spending account	chauffeur, chef)			
b	If any of the b	poxes on line 1a are checked, did the organization follow a written polic	cy regarding paym	ent		
		nent or provision of all of the expenses described above? If "No,"				
	explain			· 1b		
-						
2		nization require substantiation prior to reimbursing or allowing expe tees, and officers, including the CEO/Executive Director, regarding the i				
				· 2		
				-		
3		, if any, of the following the organization used to establish the compensat				
		CEO/Executive Director. Check all that apply. Do not check any boxes fo		'a		
	-	zation to establish compensation of the CEO/Executive Director, but expla	ain in Part III.			
	•	ion committee  Written employment contract t compensation consultant Compensation survey or study				
		f other organizations I Approval by the board or compe	nsation committee			
4		r, did any person listed on Form 990, Part VII, Section A, line 1a, with resp r a related organization:	pect to the filing			
а		erance payment or change-of-control payment?				1
b		or receive payment from a supplemental nonqualified retirement plan? .			<u> </u>	<ul> <li>✓</li> </ul>
С		or receive payment from an equity-based compensation arrangement? .		. <u>4c</u>	-	<b>↓</b>
	In res to any	of lines 4a-c, list the persons and provide the applicable amounts for eac	in item in Part III.			
	Only section	501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5	<u>5–9.</u>			
5		isted on Form 990, Part VII, Section A, line 1a, did the organization	n pay or accrue a	any		
	•	contingent on the revenues of:				
a ⊾	-	on?			<ul> <li>✓</li> </ul>	<b>√</b>
b	•	e 5a or 5b, describe in Part III.		. 50		<b>v</b>
6		isted on Form 990, Part VII, Section A, line 1a, did the organization contingent on the net earnings of:	ו pay or accrue a	any		
а	-	on?			<u> </u>	<ul> <li>✓</li> </ul>
b	•	ganization?		. <u>6b</u>	_	<b>↓</b>
	n "res" on line	e 6a or 6b, describe in Part III.				
7	For persons I	isted on Form 990, Part VII, Section A, line 1a, did the organization	provide any nonfi	xed		
		described on lines 5 and 6? If "Yes," describe in Part III				✓
8		unts reported on Form 990, Part VII, paid or accrued pursuant to a contra				
		contract exception described in Regulations section 53.4958-4(a)(3)				1
	niratul			. 8	-	•
9	lf "Yes" on li	ne 8, did the organization also follow the rebuttable presumption pro	ocedure described	l in		
		ection 53.4958-6(c)?				

2021
(066
(Form
ule J
Sched

# Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Part II

Page 2

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	200		<u></u>				<u>                                      </u>	
		(b) Breakdown of W-2 al		1099-INEC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable	other deferred compensation	benefits	(B)(i)–(D)	in column (B) reported as deferred on prior
				compensation				Form 990
Marc Spencer, CEO and	()	267,043	000'09	0	2,000	2,062	331,105	0
President		0		0	0	0	0	
Nick Hutchinson, COO and	9	199,560	0	0	2,000	8,642	210,202	0
2 secretary	(ii)	0	0	0	0	0	0	0
Kristine Leja, Executive Director	9	179,050	2,000	0	2,000	8,861	194,911	0
3 Bay Area	(ii)	0			0	0	0	0
Eunice Dunham, VP of Talent	0	169,632	0	0	2,000	20,265	191,897	0
4	(ii)	0		0	0	0	0	0
Hermese Velasquez, Executive	9	160,386	2'000	0	2,000	18,672	186,058	0
5 Director - Boston	(ii)	0	0		0	0	0	0
Peter Retzlaff, Executive	0	172,734	0	0	2,000	9,713	184,447	0
6 DIFECTOF NEW YORK	(ii)	0	0	0	0	0	0	0
Megan Sussman, VP of	9	176,209	0	0	2,000	1,432	179,641	0
	(ii)	0		0	0	0	0	0
	Ξ							
8	(ii)							
	9							
6	(ii)							
	9							
10	(ii)							
	0							
11	▣							
	Ξ							
12	≘							
	8							
13	≘							
	Ξ							
14	▣							
	Ξ							
15	≘							
	Ξ							
16	(ii)							
							Sch	Schedule J (Form 990) 2021

Part III Supplemental Information
[관]
for any additional information.
Schedule J, Part I, Line 5 - Variable pay for Marc Spencer set up by the Board at the start of the fiscal year. 40% of the variable pay is contingent on exceeding revenue goals. In addition
to the revenue the variable pay is also contingent to the following: 10% contingent on expenses; 20% contingent on SMT turnover, retention and employee satisfaction; 15% contingent of
specific goals around strategic planning process and 15% contingent on building a National EDI committee and three-year strategy and budget for Champion for Justice and Equity
Initiative.
Schedule J (Form 990) 2021

Schedule J (Form 990) 2021

### **SCHEDULE M** (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Department of the Treasury	
Internal Revenue Service	

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

► Go to www.irs.gov/Form99



Name of the organization

90 for instructions and the latest information.		

Employer identification number

SIII	млг	'R SF	۰u

SUMN	IER SEARCH					68-02001	38		
Part	Types of Property				·				
		<b>(a)</b> Check if applicab <b>l</b> e	<b>(b)</b> Number of contributions or items contributed	(c) Noncash cont amounts repo Form 990, Part V	orted on	Method o noncash con			
1	Art-Works of art								
2	Art-Historical treasures								
3	Art-Fractional interests								
4 5	Books and publications Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities - Publicly traded	✓	25		339,671	Fair Market	Value		
10	Securities—Closely held stock								
11	Securities – Partnership, LLC, or trust interests								
12	Securities-Miscellaneous								
13	Qualified conservation								
	contribution—Historic								
	structures								
14	Qualified conservation								
	contribution—Other								
15	Real estate-Residential								
16	Real estate—Commercial								
17	Real estate—Other								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts								
25	Other ► (Flights)	✓	4		1,106	Fair Market	Value		
26	Other ► ( Supplies )	✓	2		45	Fair Market	Value		
27	Other ► ( Software )	✓	1		24,480	Fair Market	Value		
28	Other ( Event Food )	<ul><li>✓</li></ul>	1			Fair Market	Value		
29	Number of Forms 8283 received			·					
	which the organization completed	Form 8283	3, Part V, Donee Acknowled	dgement		29	0	1	
								Yes	No
30a	During the year, did the organiza								
	28, that it must hold for at least t								
	to be used for exempt purposes		e holding period?				30a		✓
b	If "Yes," describe the arrangement								
31	Does the organization have a			es the review	of any no	onstandard			
						•••	31	✓	
32a	Does the organization hire or use								
	contributions?						32a	✓	

**b** If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Schedule M (Fe	orm 990) 2021 Page <b>2</b>
Part II	<b>Supplemental Information.</b> Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
Schedule M	, Part I, Line 32b - Summer Search's gift of publicly traded securities are sold by Morgan Stanley, Inc.
	,,

SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.



Department of the Treasury Internal Revenue Service Name of the organization

# Employer identification number SUMMER SEARCH 68-0200138 Form 990, Part VI, Section B, Line 11b - Prior to filing the form 990, a draft of 990 form is provided to the Audit Committee of the Board for review. After this review, the form 990 is sent to all Board members to review and approve. Form 990, Part VI, Section B, Line 12c - Summer Search requires each director, officer and key employee to sign a conflict of interest statement of disclosure at the end of each fiscal year. Form 990, Part VI, Section B, Line 15 - The Talent committee of the Board approves all compensation related issues on an annual basis. The Committee is comprised of six board members and one non-board member. All seven committee members work directly in the human resources field. The Committee is tasked to review the performance of all officers and management and recommend salary and benefit actions based on individual and organizational performance with guidance from appropriate industry compensation surveys. The compensation decisions are also made in balance organization's operating performance and financial resources. Form 990, Part VI, Section C, Line 19 - The Organizations makes all key financial documents, such as the annual audit, form 990 tax return and the Summer Search annual report available to the public on Summer Search website. All other governing documents are not available to the public via the organizational website, but can be issued upon request, if appropriate. The conflict of interest policy is shared and updated annually with the Board of Directors and key employees.

Cat. No. 51056K

Schedule	O, Statement 1		SUMM	ER SEARCH
Form: For	m 990 (2021)		EIN	68-0200138
Page: <b>2</b>			Pa	rt III, Line 4d
	Other Program Services Accomplishments			
Activity Code	Description	Expense	Grants	Revenue
	Post-secondary access and success services: The Organization provides students support to towards their education and long-term goals. The Post-Secondary Program supports a broad set of mid and long-term outcomes for its participants: educational attainment, career readiness, integrated identity, sense of purpose, and financial well-being. The Organization's redesigned Post-Secondary Program will include the implementation of a three-part service model, which will offer more in-depth matriculation and transition	1,660,355	77,957	213,895

assistance, greater access to social capital through alumni and corporate partners, and

increased hands-on career and financial resources.

Total:

1,660,355 77,957 213,895