Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

and ending

09/30/2021

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

A For the 2020 calendar year, or tax year beginning

10/01/2020

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

В	Check if a	applicable:	C Name of organization SUMMER	R SEARCH				D Emple	oyer ident	ification i	number
	Address of	change	Doing business as						68-02	00138	
	Name cha	ange	Number and street (or P.O. box it	f mail is not delivered to street add	ress)	Room	/suite	E Teleph	none numb	er	
	Initial retu	rn	304 12th Street Suite 4A						415-36	2-5225	
	Final retur	n/terminated	City or town, state or province, c	ountry, and ZIP or foreign postal co	ode	•					
	Amended	return	Oakland, CA 94607					G Gross	receipts 9	35,	103,141
	Application	n pending	F Name and address of principal of	ficer: Nick Hutchinson			H(a) Is this a grou	up return fo	or subordinat	es? 🔲 Ye	s 🔽 No
			304 12th Street, Suite 4A, Oal	kland, CA 94607		İ	H(b) Are all su	ıbordinates included? 🗌 Yes 🔲 No			
ı	Tax-exem	pt status:	✓ 501(c)(3)) ◄ (insert no.) 4947(a)	(1) or 527	7	If "No," attach	a list. Se	ee instruct	ions	
J	Website:	► www.su	ımmersearch.org	·			H(c) Group ex	emption	number •	•	
K	Form of or	ganization: 🔽	Corporation Trust Associa	ation ☐ Other ►	L Year of for	mation:	1990	M State	of legal de	omicile:	CA
Р	art I	Summa	ry								
	1 1	Briefly des	cribe the organization's miss	sion or most significant activ	vities: The	missio	n of Summe	er Searc	ch is to f	ind resil	ient
Se	_	low-income	e high school students and ins	spire them to become respon	sible altruis	stic lea	ders by pro	viding	year-rou	nd ment	oring,
Governance			periences, college advising a								
Ver	2 (Check this	box ► ☐ if the organization	more than 2	25% of	its net a	assets.				
ဗိ			voting members of the gove					3			29
ళ	I		independent voting member					4			29
ij	1		per of individuals employed in	•				5			175
Activities &	I		per of volunteers (estimate if	= :				6			599
ĕ	I		ated business revenue from	The state of the s				7a			0
	b I	Net unrelat	ed business taxable income	from Form 990-T, Part I, lir	ne 11			7b			0
							Prior Year		Cı	ırrent Ye	
ē			ons and grants (Part VIII, line	-			18,43	38,830		33,	769,129
ēn		_	ervice revenue (Part VIII, line		0			37,493			
Revenue			income (Part VIII, column (A				-3	33,014			133,659
_	1		nue (Part VIII, column (A), line					114			46
			ue—add lines 8 through 11 (r	•				05,930			
			I similar amounts paid (Part I				69	99,769		1,	806,866
	1	-	aid to or for members (Part I)			0 77,399	0				
es					Part IX, column (A), lines 5–10)						
Expenses	1		al fundraising fees (Part IX, c				0				0
х	I		aising expenses (Part IX, col		3,797,251	- 1				_	
_		•	enses (Part IX, column (A), lin	· · · · · · · · · · · · · · · · · · ·				33,392			045,734
	1	•	nses. Add lines 13–17 (must		•			50,560			175,008
	19	Revenue le	ess expenses. Subtract line 1	18 from line 12			<u> </u>	45,370			765,319
Net Assets or Fund Balances		T-4-14	o (Dort V. line 10)			Begi	inning of Curre		E	nd of Yea	
\sse Bala	20		s (Part X, line 16)					71,127			211,830
tet/	21 22		ties (Part X, line 26) or fund balances. Subtract I					30,874			797,115
2 L	art II		re Block	illie 21 Iroin illie 20	<u> </u>		9,64	40,253		25,	414,715
			I declare that I have examined this	roturn, including accompanying so	hodulos and si	tataman	ate and to the	boet of r	ny knowlo	dae and	holiof it is
			e. Declaration of preparer (other than						ily Kilowie	uge and	beller, it is
		$\overline{}$	Vistal to	tius.			0/1	5/2022			
Sig	an	Signatu	ure of officer				Date				
	ere	,	Hutchinson, Interim Chief Exe	ocutive Officer							
• • • • • • • • • • • • • • • • • • • •			r print name and title	cutive Officer							
_		1	preparer's name	Preparer's signature		Date		Check	if P	īN	
Pa				, , , , , , , , , , , , , , , , , , , ,				self-emp	 ' '' ∣		
	eparer		ne >	1			Firm's	EIN ►			
Us	se Only	Firm's add					Phone				
Ma	v the IR		this return with the preparer:	shown above? See instruct	ions		l e		. г	Yes	☐ No
	.,		rota with the property			<u> </u>		<u> </u>	· L		<u></u>

Part	
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission: The mission of Summer Search is to find resilient low-income high school students and inspire them to become responsible
	altruistic leaders by providing year-round mentoring, summer experiences, college advising and alasting support network.
	unit district reducts by providing year round memoring, summer experiences, conege davising and didsting support network.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program
	services?
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 5,598,976 including grants of \$ 1,319,331) (Revenue \$ 0)
	SUMMER PLACEMENT AND MENTORING: Each student receives two full scholarships to life-changing summer experiential
	education programs, including wilderness leadership expeditions, academic enrichment programs, community service, and
	internships. These programs provide opportunities for growth and connection through concentrated experiences that challenge
	and empower students. Through mentoring students build supportive and sustained relationships with full-time professional staff
	mentors and peers to reflect on life experiences, actions, identities, and communities.
4b	(Code:) (Expenses \$ 4,539,980 including grants of \$ 273,983) (Revenue \$ 0)
	Staff training and development: Summer Search conducts a strong training effort to teach the uniquely effective interview process
	that identifies students that have leadership potential through an original youth development model that identifies three character
	metrics that it hopes to cultivate in young people: resiliency, altruism, and performance. The Organization provides a
	comprehensive training to staff in order to develop and improve mentoring skills which can help students develop relational,
	leadership and resiliency skills. Training is conducted year-round through a series of intensive workshops delivered in person by highly-trained staff and youth development experts.
	inginy truined stair and youth development experts.
4c	(Code:) (Expenses \$ 932,889 including grants of \$ 159,703) (Revenue \$ 37,493)
70	(Code:) (Expenses \$ 932,889 including grants of \$ 159,703) (Hevenue \$ 37,493) Post-secondary success: Summer Search knows that it is not enough to get students to college, but it is important to support them
	so they can attain a Bachelor's degree and are set up for future success. The first few years of college can be extremely
	challenging, particularly for first generation college students. For this reason, Summer Search supports students through this
	transition, and offers professional development and career readiness services so they graduate with the network, skills and
	experiences necessary to competitively enter the workforce. Our post-secondary success staff supports students throughout their
	post-secondary education, especially in their first two years of college (when risk of drop offs is highest), to ensure they are
	progressing academically, securing financial aid, engaging on campus, and adopting effectively.
4d	Other program services (Describe on Schedule O.) See Schedule O, Statement 1
	(Expenses \$ 1,191,915 including grants of \$ 53,849) (Revenue \$ 0)
46	Total program service expenses • 12 263 760

Part	Checklist of Required Schedules			
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		Yes	No
•	complete Schedule A	1	~	
2	Is the organization required to complete Schedule B, Schedule of Contributors See instructions?	2	'	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		/
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4		>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>	7		~
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," complete Schedule D, Part III	8		>
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If "Yes," complete Schedule D, Part V	10	~	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a	,	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		>
С	Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part IX</i>	11d		>
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	~	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	•	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	~	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		>
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		/
b	fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		~
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		~
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> See instructions	17		>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	~	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		ン
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		~
b 21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	20b		
21	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		~

Part	Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	~	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	V	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		_
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		,
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		~
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		_
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		,
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		~
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		~
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	~	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		,
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		~
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		~
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		~
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		~
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		,
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		~
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	38	~	
Part				
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 65		163	140
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	~	

Part '	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 175			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		_
	If "Yes," enter the name of the foreign country	Ta		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a	~	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	~	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	_		
	required to file Form 8282?	7с		~
	If "Yes," indicate the number of Forms 8282 filed during the year	_		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		~
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	7f		~
_	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
	Sponsoring organization have excess business holdings at any time during the year?	0		
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand	14a		~
	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
.0	excess parachute payment(s) during the year?	15		1
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
	If "Yes," complete Form 4720, Schedule O.			

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No"

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 1a 29 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 29 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 ~ Did the organization delegate control over management duties customarily performed by or under the direct 3 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b R Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a ~ **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters. affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a ~ Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? 13 14 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by 15 independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a 1 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► CA, MA, NY, PA, WA 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website ✓ Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶ Nick Hutchingson, (415)362-5225

Part VI

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

☐ Check this box if neither the organizatio		d org	aniz	atic	n c	ompe	nsa	ated any current	officer, director,	or trustee.
				(6	C)					
(A)	(B)	Position (do not check more than one					ana	(D)	(E)	(F)
Name and title	Average				person is both an			Reportable	Reportable	Estimated amount
	hours per week		officer and a					compensation from the	compensation from related	of other compensation
	(list any	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest co	Former	organization	organizations	from the
	hours for related	/idua	tutic	ğ	emp	loye	ner	(W-2/1099-MISC)	(W-2/1099-MISC)	organization and related organizations
	organizations	or tr	nal		oloye	e om				
	below dotted line)	ıste	trus		Ж	pens				
	,	U	tee			Highest compensated employee				
Marc Spencer	40.00									
CEO and President	0.00			~				282,132	0	4,202
Nick Hutchinson	40.00									
COO and Secretary	0.00			~				188,972	0	10,160
Eunice Dunham	40.00									
VP of Talent	0.00					~		157,782	0	20,827
Kristine Leja	40.00									
Executive Director Bay Area	0.00					~		172,149	0	3,875
Megan Sussman	40.00									
VP of Development	0.00					~		170,600	0	3,267
Margaret Greene	40.00									
VP of Program	0.00					~		155,646	0	11,280
Peter Retzlaff	40.00									
Executive Director New York	0.00					~		148,426	0	11,246
Hermese Velasquez	40.00									
Executive Director - Boston	0.00					~		128,422	0	10,682
Melanie Lyons	40.00									
Executive Director - Seattle	0.00					~		109,574	0	11,110
Sylvia McKinney	40.00									
Executive Director - Philadelphia	0.00					~		111,815	0	4,685
Teke Kelley	10.00									
Board Chair	0.00	~		~				0	0	0
Antoine Andrews	2.50									
Director	0.00	~	_	_				0	0	0
John Brennan	2.50									
Director	0.00	~	_	_				0	0	0
John Casares	2.50									
Director	0.00	~						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

				- (C)					
(4)	(D)	(C) Position						(5)	(E)	(F)
(A)	(B)		(do not check more			e than o		(D)	(E)	(F) Estimated amount
Name and title	Average hours	box, unless person is both an officer and a director/trustee)						Reportable compensation	Reportable compensation	of other
	per week		_		_			from the	from related	compensation
	(list any hours for	Individual trustee or director	Institutional trustee	Officer	Key employee	ighe	Former	organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	from the organization and
	related	dual	tior	4	mp	st c	<u> </u>		,	related organizations
	organizations below	֓֞֞֞֞֓֓֟֝֟֝ <u>֚֚</u>	<u>a</u>		oye	omp				
	dotted line)	stee) ste		Ι Ψ	ens				
			e e			Highest compensated employee				
Erik C Christoffersen	2.50									
Director	0.00	~						0	0	0
Tyson Clark	2.50									
Director	0.00	~						0	0	0
Jill Cowan	2.50									
Director	0.00	~						0	0	0
Andre M Cuerington	2.50									
Director	0.00	~						0	0	0
Stephanie DiMarco	2.50									
Director	0.00	~						0	0	0
Jeff Dorigan	2.50									
Director	0.00	~						0	0	0
Suzanne Eberhard	2.50									
Director	0.00	~						0	0	0
Dana M Emery	2.50									
Director	0.00	~						0	0	0
Murphy Grant	2.50									
Director	0.00	~						0	0	0
Brandi Hudson	2.50									
Director	0.00	~						0	0	0
Robin Klaus	2.50									
Director	0.00	~						0	0	0
Sasha Kovriga	2.50									
Director	0.00	~						0	0	0
Jean Lee	2.50									
Director	0.00	~						0	0	0
Pamela Lehrer	2.50									
Director	0.00	~						0	0	0

	(B) Average hours	box,	unles	Pos neck ss pe	erson	e than o is both or/trus	n an	(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other	
	per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	compensation from the organization and related organizations	
lan Ma	cLeod	2.50									
Direct	or	0.00	~						0	0	0
	Mattimore	2.50									
Direct		0.00	~						0	0	0
Jim M		2.50									
Direct		0.00	~						0	0	0
Kurt N		2.50	٠,								
Direct		0.00	~						0	0	0
	t Okun	2.50	_								
Direct		0.00	-						0	0	0
	Sawicki	2.50	_							0	
Direct		0.00	-						0	0	0
Jeff S Direct		2.50 0.00	_						0	0	0
	Silten	2.50	–						0	0	0
Direct		0.00	_						0	0	0
		2.50							•	•	
Diana S Strandberg Director		0.00	_						0	0	0
	s Tompkins	2.50								•	
Direct		0.00	~						0	0	0
Erik T		2.50									
Direct		0.00	~						0	0	0
1b	Subtotal		٠	٠.	٠.				1,625,518	0	91,334
С	Total from continuation sheets to Part	VII, Section	n A								
d	Total (add lines 1b and 1c)							▶	1,625,518	0	91,334
2	Total number of individuals (including but	not limited	d to th	ose	e list	ted	above	e) w	ho received mor	e than \$100,000	of
	reportable compensation from the organi	zation ►							19		
											Yes No
3	Did the organization list any former of	officer, dire	ector,	tru	iste	e, k	кеу е	mpl	oyee, or highes	t compensated	
	employee on line 1a? If "Yes," complete S	Schedule J	for s	uch	ind	ivid	ual				3 🗸
4	For any individual listed on line 1a, is the										
	organization and related organizations	greater th	an \$	150,	,000)? /	f "Ye	s, "	complete Sched	dule J for such	
	individual			•	•						4 🗸
5	Did any person listed on line 1a receive of										
04	for services rendered to the organization	? If "Yes," c	compi	ete	Scr	nedi	ıle J 1	or s	such person .		5 /
	on B. Independent Contractors										4400 000 6
1	Complete this table for your five high compensation from the organization. Repo										
(A) Name and business address									(B) Description of serv	vices	(C) Compensation
None											
2	Total number of independent contractor							th th	ose listed abov	e) who	
	received more than \$100,000 of compens	ation from	the or	gan	izat	ion	<u> </u>				
											Form 990 (2020)

Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to ar	ny line in this Pa	rt VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
ts ts	1a	Federated campaig	ns .		1a	0				
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership dues			1b	0				
ھ ج	С	Fundraising events			1c	2,691,110				
r A	d	Related organization	ns .		1d	0				
اةً `ق	е	Government grants	(cont	ributions)	1e	2,593,300				
Sin	f	All other contribution	ns, git	ts, grants,						
e E		and similar amounts no	ot incl	uded above	1f	28,484,719				
들 된	g	Noncash contribution	ons in	cluded in						
ont od (lines 1a-1f			1g	\$ 583,536				
ō ē	h	Total. Add lines 1a-	-1f .			<u> </u>	33,769,129			
_						Business Code				
<u>i</u>	2a	College Access and	Deve	opment		923110	37,493	37,493	0	0
e S	b									
s r	С									
gram Ser Revenue	d									
Program Service Revenue	е									
₫	f	All other program se					0	0	0	0
	<u>g</u>	Total. Add lines 2a-					37,493			
	3	Investment income					44.007			44.007
	4	other similar amoun					44,886	0	0	44,886
	4	Income from investr			-		0	0	0	0
	5	Royalties		(i) Real	•	(ii) Personal	0	0	0	0
	6a	Gross rents	6a	(i) rical		(ii) i ci soriai				
	b	Less: rental expenses	6b							
	C	Rental income or (loss)			0	0				
	d	Net rental income o		S)						
	7a	Gross amount from	(.55.	(i) Securities		(ii) Other				
	<i>i</i> a	sales of assets		.,						
		other than inventory	7a	89	5,019	0				
<u>o</u>	b	Less: cost or other basis								
Revenue		and sales expenses .	7b	806	5,246	0				
eve	С	Gain or (loss)	7c		3,773	0				
	d	Net gain or (loss)				•	88,773	0	0	88,773
Other	8a	Gross income from	m fu	ndraising						
Ò		events (not including		2,691,110						
		of contributions rep								
		1c). See Part IV, line			8a	356,568				
	b	Less: direct expens			8b	356,568				
	С	Net income or (loss)		i	g eve	nts 🕨	0		0	0
	9a	Gross income f			_					
	_	activities. See Part I			9a					
		Less: direct expens			9b					
		Net income or (loss)			tivitie	es >				
	10a	Gross sales of in			40-					
	L	returns and allowan			10a 10b					
	b c	Less: cost of goods Net income or (loss)				 orv ▶				
	U	TAGE INCOME OF (1088)	, 11011	Jaies Ul III	v GIILL	Business Code				
ous	11a	Misc. income				611600	46	46	0	0
ine Tuk	b	WISC. HICOHIC				011000	40	40	0	0
scellaneo Revenue	C									
Miscellaneous Revenue	d	All other revenue					0	0	0	0
Σ	e	Total. Add lines 11a			-	▶	46			
	12	Total revenue. See					33,940,327	37,539	0	133,659

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

	Check if Schedule O contains a response or note to any line in this Part IX								
Do no	t include amounts reported on lines 6b, 7b,	(A)	(B)	(C)	(D)				
8b, 9b	, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses				
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 .	0	0		·				
2	Grants and other assistance to domestic individuals. See Part IV, line 22	1,806,866	1,806,866						
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0						
4	Benefits paid to or for members	0	0						
5	Compensation of current officers, directors, trustees, and key employees	475,209	143,827	135,232	196,150				
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0				
7	Other salaries and wages	10,521,525	6,806,831	1,090,296	2,624,398				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	233,296	158,501	19,333	55,462				
9	Other employee benefits	1,244,438	853,301	135,656	255,481				
10	Payroll taxes	847,940	552,091	81,596	214,253				
11	Fees for services (nonemployees):	317770	302,071	3.,570	211,200				
а	Management	0	0	0	0				
b	Legal	0	0	0	0				
C	Accounting	129,341	0	129,341	0				
d	Lobbying	0	0	0	0				
e	Professional fundraising services. See Part IV, line 17	0	J. Company	J	0				
f	Investment management fees	0	0	0	0				
g	Other. (If line 11g amount exceeds 10% of line 25, column								
9	(A) amount, list line 11g expenses on Schedule O.) .	398,268	171,050	147,615	79,603				
12	Advertising and promotion	30,260	8,619	8,559	13,082				
13	Office expenses	186,052	44,788	32,670	108,594				
14	Information technology	196,683	100,189	54,498	41,996				
15	Royalties	0	0	0	0				
16	Occupancy	1,423,579	1,188,274	128,480	106,825				
17	Travel	34,409	14,686	9,792	9,931				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0				
19	Conferences, conventions, and meetings .	46,037	39,608	3,066	3,363				
20	Interest	46,037	39,608	3,066	3,303				
21	Payments to affiliates	0	0	0	0				
22	Depreciation, depletion, and amortization .	121,036	103,434	9,611	7,991				
23	Insurance	57,581	103,434	57,581	7,991				
24	Other expenses. Itemize expenses not covered	37,301		37,301					
	above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)								
а	Communications	233,567	159,861	22,257	51,449				
b	Other expenses	188,921	111,834	48,414	28,673				
С									
d									
е	All other expenses								
25	Total functional expenses. Add lines 1 through 24e	18,175,008	12,263,760	2,113,997	3,797,251				
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)								
	- ,			L	Form 990 (2020)				

Part X Balance Sheet

2 Savings and temporary cash investments 100,000 2 100			Check if Schedule O contains a response or note to any line in this	Part X		
2 Savings and temporary cash investments 100,000 2 100						
3 Pledges and grants receivable, net		1	Cash-non-interest-bearing	. 6,675,918	1	7,641,142
4 Accounts receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 7 Notes and loans receivable, net 8 Inventories for sale or use 8 Inventories for sale or use 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 11 Investments—publicity traded securities 12 Investments—other securities. See Part IV, line 11 13 Investments—program-felated. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 33) 13,671,127 16 27,211 17 Accounts payable and accrued expenses 1,462,781 17 1,750 18 Grants payable 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% confolded in the first parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 25 Organizations that follow FASB ASC 958, check here 27 Organizations that follow FASB ASC 958, check here and complete lines 27 through 33. 28 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 Paid-in or capital surplus, or land, building, or equipment fund 31 Retained earnings, endowment, accumulated income to, or other funds 32 Total liabilities. 90 fund bailding, or equipment fund 31 Retained earnings, endowment, accumulated income, or other funds 32 Total liabilities. 90 fund bailding, or equipment fund 32 Total liabilities. 90 fund bailding, or equipment fund 33 Tatal		2	Savings and temporary cash investments	. 100,000	2	100,889
5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		3	Pledges and grants receivable, net	. 2,269,544	3	12,041,032
trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons (as defined under section 4958(b)(1)), and persons described in section 4958(c)(3)(B). 7 Notes and loans receivable, net		4	Accounts receivable, net	. 2,435	4	2,691
6 Loans and other receivables from other disqualified persons (as defined under section 4958(h(f)), and persons described in section 4958(c)(3)(B) . 7 Notes and loans receivable, net . 9 Prepaid expenses and deferred charges . 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . 10b Less: accumulated deprediation . 10c Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D . 11 Investments – publicly traded securities . 12 Investments – publicly traded securities . 13 Investments – publicly traded securities . 14 Intangible assets . 15 Other assets . See Part IV, line 11 . 16 Other assets . See Part IV, line 11 . 17 Accounts payable and accrued expenses . 1,462,781 17 1,750 . 18 Grants payable . 19 Deferred revenue . 20 Tax-exempt bond liabilities . 21 Escrow or custodial account liability. Complete Part IV of Schedule D . 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . 22 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D . 26 Total liabilities. Add lines 17 through 25 . 27 Net assets without donor restrictions . 28 Net assets without donor restrictions . 29 Capital stock or trust principal, or current funds . 29 Capital stock or trust principal, or current funds . 29 Capital stock or trust principal, or current funds . 29 Jetala decarrings, endowment, accumulated income, or other funds . 30 Paid-in or capital surplus, or land, building, or equipment fund . 31 Retained earnings, endowment, accumulated income, or other funds . 31 Patin earnings and pating and patin		5	trustee, key employee, creator or founder, substantial contributor, or 35%	%	5	0
7 Notes and loans receivable, net 3 10 7 3 10 10 10 10 10 10 10		6	Loans and other receivables from other disqualified persons (as define	ed	3	0
8 Inventories for sale or use		_			_	0
10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	ets					0
10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	SS			,	_	186,446
basis. Complète Part VI of Schedule D . 108 1,285,372 b Less: accumulated depreciation . 10b 1,054,827 242,512 10c 230 11 Investments — publicity traded securities . 2,991,436 11 6,324 12 Investments — publicity traded securities . 2,991,436 11 6,324 13 Investments — program-related. See Part IV, line 11 . 0 13 14 Intangible assets . 0 14 15 Other assets. See Part IV, line 11 . 0 15 16 Total assets. Add lines 1 through 15 (must equal line 33) . 13,671,127 16 27,211 17 Accounts payable and accrued expenses . 1,462,781 17 1,750 18 Grants payable . 0 18 19 Deferred revenue . 0 19 20 Tax-exempt bond liabilities . 0 19 21 Escrow or custodial account liability. Complete Part IV of Schedule D . 0 20 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . 0 22 23 Secured mortgages and notes payable to unrelated third parties . 2,488,300 24 25 Other liabilities (including federal income tax, payables to related third parties . 2,488,300 24 26 Total liabilities. Add lines 17 through 25 . 4,030,874 26 1,797 27 Organizations that follow FASB ASC 958, check here ▶ □ and complete lines 27, 28, 32, and 33. 27 Net assets with donor restrictions . 6,909,592 27 12,300 28 Net assets with donor restrictions . 2,730,661 28 13,114 Organizations that do not follow FASB ASC 958, check here ▶ □ and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds . 30 30 Paid-in or capital surplus, or land, building, or equipment fund . 30 31 Retained earnings, endowment, accumulated income, or other funds . 9,640,253 32 25,414	⋖	9		. 892,494	9	619,506
11 Investments—publicly traded securities 2,991,436 11 6,324 12 Investments—other securities. See Part IV, line 11 62,921 12 64 64 13 Investments—program-related. See Part IV, line 11 0 13 14 Intangible assets 0 14 15 Other assets. See Part IV, line 11 0 15 15 15 Other assets. See Part IV, line 11 0 15 15 16 27,211 17 Accounts payable and accrued expenses 1,462,781 17 1,750 18 Grants payable and accrued expenses 1,462,781 17 1,750 18 Grants payable 0 18 19 Deferred revenue 0 19 20 Tax-exempt bond liabilities 0 20 21 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 0 22 23 24 Unsecured notes and loans payable to unrelated third parties 0 23 23 24 Unsecured notes and loans payable to unrelated third parties 0 23 23 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 79,793 25 46 1,797 25 46 1,797 25 46 1,797 27 27 27 27 27 27 27		10a		372		
12 Investments – other securities. See Part IV, line 11 62,921 12 64 13 Investments – program-related. See Part IV, line 11 0 13 14 Intangible assets 0 14 15 Other assets. See Part IV, line 11 0 15 16 Total assets. Add lines 1 through 15 (must equal line 33) 13,671,127 16 27,211 17 Accounts payable and accrued expenses 1,462,781 17 1,750 18 Grants payable 0 18 19 Deferred revenue 0 19 20 Tax-exempt bond liabilities 0 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 0 21 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 0 22 23 Secured mortgages and notes payable to unrelated third parties 0 23 24 Unsecured notes and loans payable to unrelated third parties 2,488,300 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 79,793 25 46 26 Total liabilities. Add lines 17 through 25 4,030,874 26 1,797 Organizations that follow FASB ASC 958, check here □ and complete lines 27, 28, 32, and 33. 27 Net assets with donor restrictions 2,730,661 28 13,114 Organizations that do not follow FASB ASC 958, check here □ and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 30 30 24 30 Retained earnings, endowment, accumulated income, or other funds 30 31 31 Total net assets or fund balances 9,640,253 32 25,414		b	Less: accumulated depreciation 10b 1,054,8	327 242,512	10c	230,545
13 Investments—program-related. See Part IV, line 11		11	Investments—publicly traded securities	. 2,991,436	11	6,324,968
14 Intangible assets 0 14 15 15 15 15 15 15 15 15 15 15 15 15		12	Investments—other securities. See Part IV, line 11	. 62,921	12	64,611
15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 33). 13,671,127 16 27,211 17 Accounts payable and accrued expenses		13	Investments—program-related. See Part IV, line 11	. 0	13	
16		14	Intangible assets	. 0	14	
17		15	Other assets. See Part IV, line 11	. 0	15	
17		16	Total assets. Add lines 1 through 15 (must equal line 33)	. 13,671,127	16	27,211,830
19 Deferred revenue		17			17	1,750,882
20 Tax-exempt bond liabilities		18	Grants payable	. 0	18	0
20 Tax-exempt bond liabilities		19	Deferred revenue	. 0	19	0
21 Escrow or custodial account liability. Complete Part IV of Schedule D		20			20	0
trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		21			21	0
Unsecured notes and loans payable to unrelated third parties	bilities	22	trustee, key employee, creator or founder, substantial contributor, or 35%	%	22	0
24 Unsecured notes and loans payable to unrelated third parties	Lia	23				0
parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D						0
of Schedule D		25				
Total liabilities. Add lines 17 through 25					25	46,233
and complete lines 27, 28, 32, and 33. 27 Net assets without donor restrictions		26	Total liabilities. Add lines 17 through 25	4,030,874	26	1,797,115
Net assets without donor restrictions	ces					
Net assets without donor restrictions	an	27		4 000 E02	27	12 200 202
Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. Capital stock or trust principal, or current funds	Ва					13,114,413
and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds	pu			2,730,001		13,114,413
29 Capital stock or trust principal, or current funds	교					
30 Paid-in or capital surplus, or land, building, or equipment fund	ō	29			29	
31 Retained earnings, endowment, accumulated income, or other funds	ets					
32 Total net assets or fund balances	SS					
23 Total liabilities and not assets/fund balances	بر ک				_	25,414,715
— 33 Total habilities and het assets/fully balances 13,0/1,12/ 33 2/,2/1	Ž	33	Total liabilities and net assets/fund balances		33	27,211,830

Part	XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI			~					
1	Total revenue (must equal Part VIII, column (A), line 12)		33,94	0,327					
2	Total expenses (must equal Part IX, column (A), line 25)	18,175,008		5,008					
3	Revenue less expenses. Subtract line 2 from line 1		15,76	5,319					
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4		9,64	0,253					
5									
6									
7	Investment expenses			0					
8	Prior period adjustments			0					
9	Other changes in net assets or fund balances (explain on Schedule O)		-19	5,000					
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line								
	32, column (B))		25,41	4,715					
Part	XII Financial Statements and Reporting			_					
	Check if Schedule O contains a response or note to any line in this Part XII								
			Yes	No					
1	Accounting method used to prepare the Form 990: Cash Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		~					
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or								
	reviewed on a separate basis, consolidated basis, or both:								
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?	2b	~						
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a	ı							
	separate basis, consolidated basis, or both:								
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of	f							
	the audit, review, or compilation of its financial statements and selection of an independent accountant? .	2c	~						
	If the organization changed either its oversight process or selection process during the tax year, explain on								
_	Schedule O.								
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		~					
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.	3b							
	- 4								

Form **990** (2020)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number

SUM	MER	SEARCH							00138
Par	tΙ	Reas	son for Public Cha	rity Status. (All	l organizations mus	t comple	ete this p	oart.) See instruction	ons.
The o	_		•		s: (For lines 1 through		-	,	
1					on of churches descri				
2					(Attach Schedule E (F			* *	
3		•	•		ganization described i			,, ,, ,	
4			al research organizations name, city, and stat	•	onjunction with a hosp	oital desc	ribed in s	section 170(b)(1)(A)	(iii). Enter the
5			•		college or university	owned o	r operate	ed by a government	al unit described in
		_	170(b)(1)(A)(iv). (Com		conego of university	ownou o	орогии	od by a government	ar arm accomba m
6		A federal	, state, or local gover	nment or govern	mental unit described	l in sectio	on 170(b)	(1)(A)(v).	
7	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)								
8	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)								
9									
10	r	receipts support t	from activities related rom gross investmen	to its exempt full tincome and uni	e than 33 ¹ /3% of its su nctions, subject to ce related business taxal 75. See section 509(2	rtain exce ble incom	eptions; a ne (less se	and (2) no more than ection 511 tax) from	33 ¹ /3% of its
11	\Box A	An organ	ization organized and	d operated exclus	sively to test for public	safety.	See sect i	ion 509(a)(4).	
12		An organ	ization organized and	l operated exclus	sively for the benefit o	f, to perfo	orm the fu	unctions of, or to car	ry out the purposes
					ns described in secti				
	(•	scribes the type of sup		•	•	
а	L	the s	upported organization	n(s) the power to	l, supervised, or contr regularly appoint or e ete Part IV, Sections	lect a ma	ijority of t		
b	Г			-	sed or controlled in co			supported organizati	on(s), by having
	_	contr	ol or management of	the supporting o	rganization vested in V, Sections A and C.	the same			
С					ting organization oper ns). You must comp				ally integrated with,
d		that i	s not functionally inte	grated. The orga	pporting organization nization generally mu omplete Part IV, Sec	st satisfy	a distribu	ution requirement an	• • • • • • • • • • • • • • • • • • • •
е		funct	ionally integrated, or	Type III non-func	a written determination				e II, Type III
f			umber of supported	-					
g					oorted organization(s).	1		1	
	(i) Na	ame of sup	ported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
						Yes	No		
(A)									
(B)									
(C)									
(D)									
(E)									
								ı — — — — — — — — — — — — — — — — — — —	

18

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (a) 2016 **(b)** 2017 (c) 2018 (d) 2019 (e) 2020 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . 17,947,760 19,892,746 18,438,830 18,378,633 33,769,129 108.427.098 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3. . . . 33,769,129 4 17.947.760 18,378,633 19,892,746 18,438,830 108.427.098 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 14,410,938 Public support. Subtract line 5 from line 4 94,016,160 Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2016 **(b)** 2017 (c) 2018 (d) 2019 (e) 2020 (f) Total 7 Amounts from line 4 17,947,760 18,378,633 19,892,746 18,438,830 33,769,129 108,427,098 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources 832,774 566,514 209,362 82,943 1,736,479 Net income from unrelated business 9 activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 208 159 12,807 114 46 13,334 **Total support.** Add lines 7 through 10 11 110,176,911 12 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) Section C. Computation of Public Support Percentage 14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f)) 85.33 % Public support percentage from 2019 Schedule A, Part II, line 14 15 331/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 331/3% support test-2019. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check 17a 10%-facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.)

	ii trie organization falls to qualify	under the te	ists listed bei	ow, piease co	implete Fart	11.)	
	on A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees						
•	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a							
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
Secti	on B. Total Support		•	•	•		
Calen	dar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First 5 years. If the Form 990 is for the	organization'	s first, second	, third, fourth,	or fifth tax ye	ar as a section	n 501(c)(3)
	organization, check this box and stop her	re					▶ 🗆
Secti	on C. Computation of Public Suppor	t Percentag	je				
15	Public support percentage for 2020 (line 8	B, column (f), c	divided by line	13, column (f))		15	%
16	Public support percentage from 2019 Sch	edule A, Part	III, line 15 .			16	%
Secti	on D. Computation of Investment Inc	come Perce	ntage				
17	Investment income percentage for 2020 (I	ine 10c, colur	nn (f), divided l	oy line 13, colu	ımn (f))	17	%
18	Investment income percentage from 2019	Schedule A,	Part III, line 17			18	%
19a	331/3% support tests-2020. If the organi						
	17 is not more than 331/3%, check this box a	and stop here	. The organizati	on qualifies as	a publicly supp	orted organizat	ion . ▶ 🗆
b	331/3% support tests-2019. If the organiz	ation did not d	check a box on	line 14 or line	19a, and line 16	is more than 3	33 ¹ /3%, and
	line 18 is not more than 331/3%, check this b	oox and stop h	nere. The organ	ization qualifies	as a publicly s	upported orgar	nization 🕨 🗌
20	Private foundation If the organization did	d not check a	hay on line 1/	10a or 10h	shock this hov	and see instru	ctions -

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	· · · · · · · · · · · · · · · · · · ·		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.			
5а	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	4c		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5a		
_	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5b 5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9c		
10a	4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
L	supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

Part I	V Supporting Organizations (continued)		-	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
0 1: -	detail in Part VI.	11c		
Secu	on B. Type I Supporting Organizations		V	NI.
			Yes	NO
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Section	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	4		
Section	on D. All Type III Supporting Organizations	1		
occur	71 D. All Type III oupporting organizations		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		103	140
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have			
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
Casti	supported organizations played in this regard.	3		
	on E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see it	notru	otion	2)
1 a	The organization satisfied the Activities Test. Complete line 2 below.	เเอเเน	CHOIR	s).
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity	(see in	struct	ions).
2	Activities Test. <i>Answer lines 2a and 2b below.</i>	,000	Yes	
	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
u	the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify</i>			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
_	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i>			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	0-		
		3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes" describe in Part VI the role played by the organization in this regard	2h		

(see instructions).

Part	Type III Non-Functionally Integrated 509(a)(3) Supporting Org	gani	izations	
1	☐ Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ			
Sect	ion A-Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B—Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
<u>u</u>	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors			
е	(explain in detail in Part VI):	1e		
	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
	ion C—Distributable Amount	0		Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
_	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to	Ť		
	emergency temporary reduction (see instructions).	6		
7	☐ Check here if the current year is the organization's first as a non-function	ally i	integrated Type III suppor	ting organization

Secti	Current Year				
1	Amounts paid to supported organizations to accomplish	exempt purposes		1	
2	Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity		orted	2	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required-	5			
6	Other distributions (describe in Part VI). See instructions.	6			
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions.	8			
9	Distributable amount for 2020 from Section C, line 6	9			
10	Line 8 amount divided by line 9 amount			10	
Secti	on E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2020	าร	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2020 (reasonable cause required—explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2020				
а	From 2015				
b	From 2016				
С	From 2017				
d	From 2018				
е	From 2019				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2020 distributable amount				
i	Carryover from 2015 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2020 from Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2020 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.				
6	Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.				
7	Excess distributions carryover to 2021. Add lines 3j and 4c.				
8	Breakdown of line 7:				
а	Excess from 2016				
b	Excess from 2017				
С	Excess from 2018				
d					
_	Evenes from 2020				

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Part VI

III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5d, B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part lines 2, 5, and 6. Also complete this part for any addition	on D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, V, Section D, lines 5, 6, and 8; and Part V, Section E,
Schedule A, Part II, Line 10 - Various reimbursements	

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part

Schedule B

(Form 990, 990-EZ, or 990-PF)

SUMMER SEARCH

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Employer identification number

68-0200138

Organiz	zation type (check	one):					
Filers o	f:	Section:					
Form 990 or 990-EZ		√ 501(c)() (enter number) organization					
		4947(a)(1) nonexempt charitable trust not treated as a private foundation					
		527 political organization					
Form 99	90-PF	501(c)(3) exempt private foundation					
		4947(a)(1) nonexempt charitable trust treated as a private foundation					
		☐ 501(c)(3) taxable private foundation					
	only a section 501(c	is covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See					
Genera	l Rule						
		on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributions.					
Special	Rules						
Ø	regulations under 13, 16a, or 16b, a	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line and that received from any one contributor, during the year, total contributions of the greater of (1) of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
	contributor, during	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one go the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, ional purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering b) instead of the contributor name and address), II, and III.					
	contributor, durin	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one g the year, contributions exclusively for religious, charitable, etc., purposes, but no such led more than \$1,000. If this box is checked, enter here the total contributions that were received					
	General Rule app	r an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the blies to this organization because it received nonexclusively religious, charitable, etc., contributions more during the year					

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

Name of organization

Employer identification numb

UMMER S	SEARCH		68-0200138
Part I	Contributors (see instructions). Use duplicate co	pies of Part I if additional space is a	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 10,100,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2.		\$ 2,999,266	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3.		\$ 2,488,300	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4.		\$ 1,250,000	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5.		\$ 1,000,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person

Employer identification number

SUMMER SEARCH

68-0200138

Part II No	encash Property (see instructions). Use duplicate co	pies of Part II if additional space	e is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$\	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number

SUMMER SEARCH

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or

(10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and

68-0200138

No.	Use duplicate copies of Part III if add	(-) 11	(4) 5					
om art I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
-								
] -								
-								
	(e) Transfer of gift							
1	Transferee's name, address, an	nd ZIP + 4 Re	elationship of transferor to transferee					
-								
-								
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
rt I	(b) Purpose or gift	(c) Ose of gift	(d) Description of how gift is held					
-								
_ -			·······					
_								
1	(e) Transfer of gift							
-	Transferee's name, address, ar	nd ZIP + 4 R	elationship of transferor to transferee					
-								
-								
No.	(h) Purnose of gift		(d) Description of how gift is held					
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
No. om rt I	(b) Purpose of gift		(d) Description of how gift is held					
No. om rt I	(b) Purpose of gift		(d) Description of how gift is held					
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
No. om ort I		(c) Use of gift (e) Transfer of gift						
No. om rt I	(b) Purpose of gift Transferee's name, address, an	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held					
No. om ort I		(c) Use of gift (e) Transfer of gift						
No. om art I		(c) Use of gift (e) Transfer of gift						
	Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift and ZIP + 4 R	elationship of transferor to transferee					
No.		(c) Use of gift (e) Transfer of gift	elationship of transferor to transferee					
No.	Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift and ZIP + 4 R	elationship of transferor to transferee					
No. om rt I	Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift and ZIP + 4 R	elationship of transferor to transferee					
No.	Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift nd ZIP + 4 R (c) Use of gift						
No.	Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift (c) Use of gift (c) Use of gift (e) Transfer of gift	elationship of transferor to transferee					

SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

SUMMER SEARCH 68-0200138 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 2 Aggregate value of contributions to (during year) . 3 Aggregate value of grants from (during year) . . 4 Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 5 funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 6 only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area ☐ Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year 2a 2b 2c Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after 7/25/06, and not on a 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 Number of states where property subject to conservation easement is located ▶ 4 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 5 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

Schedu	le D (Form 990) 2020									Page 2
Par	Organizations Maintaining Co	llections of A	Art, His	torical T	reasures	, or Ot	her Similar A	Asse	ets (con	tinued)
3	Using the organization's acquisition, acc collection items (check all that apply):	ession, and oth	ner reco	rds, chec	k any of th	e follov	ving that make	sig	nificant u	se of its
а	☐ Public exhibition		d	☐ Loan o	or exchang	je progr	am			
b	☐ Scholarly research									
С	☐ Preservation for future generations									
4	Provide a description of the organization XIII.	's collections a	nd expla	ain how th	ney further	the org	ganization's ex	emp	t purpos	e in Par
5	During the year, did the organization sol assets to be sold to raise funds rather that								☐ Yes	□No
Part										
	Complete if the organization an 990, Part X, line 21.		on For	m 990, F	Part IV, lin	e 9, or	reported an a	amo	ount on F	orm
1a	Is the organization an agent, trustee, cuincluded on Form 990, Part X?							not	☐ Yes	□ No
b	If "Yes," explain the arrangement in Part 2	XIII and comple	te the fo	ollowing ta	ıble:					
								Am	ount	
С	Beginning balance					10	;			
d	Additions during the year					10	l			
е	Distributions during the year					1e				
f	Ending balance					1f				
2a	Did the organization include an amount o									☐ No
b		XIII. Check here	if the e	xplanatior	n has been	provide	ed on Part XIII			
Par	t V Endowment Funds.									
	Complete if the organization an	swered "Yes"	on For	m 990, F	Part IV, lin	e 10.				
	(a) Current year	(b) Pri	or year	(c) Two year	rs back	(d) Three years ba	ack	(e) Four ye	ars back
1a	Beginning of year balance	213,022		212,994	•	187,958	187,9	22		187,703
b	Contributions	0		0		25,000		0		0
С	Net investment earnings, gains, and									
	losses	90		28		36		36		219
d	Grants or scholarships	0		0		0		0		0
е	Other expenditures for facilities and									
	programs	0		0		0		0		0
f	Administrative expenses	0		0		0		0		0
g	End of year balance	213,112		213,022		212,994	187,9	958		187,922
2	Provide the estimated percentage of the		d balanc							
а	Board designated or quasi-endowment		%		, (-	,,				
b	Permanent endowment ► 99		- / -							
C	Term endowment ▶ 1 %	, •								
•	The percentages on lines 2a, 2b, and 2c s	should equal 10	no%							
За	Are there endowment funds not in the po	-		zation the	t are held	and ad	ministered for	tha		
Ja	organization by:	2556551011 01 111	e organi	Zalion line	it are rielu	and ad	ministered for	uic	Y	es No
	(i) Unrelated organizations								3a(i)	V
	.,							•	3a(ii)	- V
h	If "Yes" on line 3a(ii), are the related organ							•		
O ا	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `		•					•	3b	
4 Par	Describe in Part XIII the intended uses of		ii s endo	WITHEAL IL	ıııus.					
Par	, , ,		on Fa	m 000 F) ort \	0 110	Can Earm CO	Λ D	ort V II	0.10
	Complete if the organization an							υ, Ρ		
	Description of property	(a) Cost or oth (investme		` '	r other basis ther)		Accumulated epreciation		(d) Book v	alue
		(IIIVCSUITE		,						
	Land		0		0					0
b	Buildings		0		0		0			0
C	Leasehold improvements	1	0	1	338 427	I .	265 002			73 425

509,097

437,848

0

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) .

d Equipment

86,982

70,138

230,545

422,115

367,710

. . ▶

Schedule D (Form 990) 2020 Page **3**

Part VII	Investments—Other Securities. Complete if the organization answered "Yes" on Form 990, Part	IV, line 11b. See I	Form 990, Part X, line 12.
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial	I derivatives		
(2) Closely h	neld equity interests		
(3) Other			
(C)			
(E)		_	+
(F)			
(G)			
(H)	mn (b) must equal Form 990, Part X, col. (B) line 12.) . ▶	-	
Part VIII	Investments—Program Related.		
T GIT VIII	Complete if the organization answered "Yes" on Form 990, Part	IV line 11c See F	Form 990 Part X line 13
	(a) Description of investment	(b) Book value	(c) Method of valuation:
	(a) Bossiphon of invocations	(b) Book value	Cost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
	mn (b) must equal Form 990, Part X, col. (B) line 13.) .		
Part IX	Other Assets.	N / P 44 . O	
	Complete if the organization answered "Yes" on Form 990, Part	iv, line i ia. See i	
(4)	(a) Description		(b) Book value
<u>(1)</u> (2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Colu	mn (b) must equal Form 990, Part X, col. (B) line 15.)		. ▶
Part X	Other Liabilities.		
	Complete if the organization answered "Yes" on Form 990, Part	IV, line 11e or 11f	. See Form 990, Part X,
	line 25.		
1.	(a) Description of liability		(b) Book value
(1) Federal in			C
(2) Deferred	d rent		46,233
(3)			
(4)			
(5)			
(6)			
<u>(7)</u>			
(8)			
(9)	mn (b) must equal Form 990, Part X, col. (B) line 25.)		. ▶ 46,233
	r uncertain tax positions. In Part XIII, provide the text of the footnote to the organ		

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

•

Schedule D (Form 990) 2020 Page 4 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Part XI Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements 34,679,864 Amounts included on line 1 but not on Form 990, Part VIII, line 12: 2 2a 204,143 h Donated services and use of facilities 730,394 0 2d -195,000 739,537 2e 3 Subtract line **2e** from line **1** 3 33,940,327 Amounts included on Form 990. Part VIII. line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . . 4a 0 0 Add lines **4a** and **4b** 4c 0 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) 33,940,327 5 Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Part XII Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 18.905.402 2 Amounts included on line 1 but not on Form 990. Part IX. line 25: 2a 730,394 2b 0 2c 0 C 0 2e 730,394 3 3 18,175,008 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a 0 4b 0 4c 0 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.). 18,175,008 Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information. Schedule D, Part V, Line 4 - For emergency or Post-Secondary Program funding. Schedule D, Part X, Line 2 - The Organization is a qualified organization exempt from federal and California income taxes under the provisions of §501(c)(3) of the Internal Revenue Code and §23701d of the California Revenue and Taxation Code, respectively. U.S. GAAP requires management to evaluate the tax positions taken and recognize a tax liability (or asset) if the Organization has taken an uncertain

tax position that more-likely-than-not would not be sustained upon examination by taxing authorities. Management has analyzed the tax
positions taken and has concluded that as of September 30, 2021, there are no uncertain tax positions taken or expected to be taken that
would require recognition of a tax liability (or asset) or disclosure in the financial statements. The Organization is subject to routine audits by
taxing jurisdictions; however, there are currently no audits for any tax periods pending or in progress.
Schedule D, Part XI, Line 2d - Loss on pledges
Schedule D (Form 990) 202

SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

Employer identification number

68-0200138

	IER SEARCH						0200138
Par	Fundraising Activities Form 990-EZ filers are				vered "Yes" on I	Form 990, Part IV,	line 17.
1	Indicate whether the organizati	on raised funds	through any	of the follo	owing activities. C	heck all that apply.	
а	☐ Mail solicitations		e	Solicitat	ion of non-govern	ment grants	
b	☐ Internet and email solicitation	ons	f □		ion of government		
C	☐ Phone solicitations		g [fundraising events	-	
d	☐ In-person solicitations		9 -		.aa.a.ag		
2a	Did the organization have a wri	itton or oral agra	omont with	any individ	dual (including offi	care directore truct	.000
Za	or key employees listed in Forn						
b	If "Yes," list the 10 highest paid compensated at least \$5,000 b	d individuals or e	entities (fun		•	•	
	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	custody	ndraiser have or control of butions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No			
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
Total				▶			
3	List all states in which the organistration or licensing.				solicit contribution	s or has been notifi	ed it is exempt from

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

			(a) Event #1 Fundraising galas	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
ø)			(event type)	(event type)	(total number)	col. (c))
Revenue	1	Gross receipts	3,047,678			3,047,678
Œ	2	Less: Contributions	2,691,110			2,691,110
	3	Gross income (line 1 minus line 2)	356,568			356,568
	4	Cash prizes	0			0
	5	Noncash prizes	0			0
enses	6	Rent/facility costs	65,515			65,515
Direct Expenses	7	Food and beverages	34,663		0	34,663
Direc	8	Entertainment	0		0	0
	9	Other direct expenses .	256,390			256,390
	10 11	Direct expense summary. Ac Net income summary. Subtra	•	· '		356,568 0
Pa	rt III		e organization answe			
			(a) Bingo	(b) Pull tabs/instant	(c) Other gaming	(d) Total gaming (add
Revenue			(a) Billige	bingo/progressive bingo	(b) Strict garming	col. (a) through col. (c))
Be	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct F	4	Rent/facility costs				
	5	Other direct expenses .				
	6	Volunteer labor	☐ Yes % ☐ No	☐ Yes % ☐ No	☐ Yes % ☐ No	
	7	Direct expense summary. Ac	ld lines 2 through 5 in c	olumn (d)		
	8	Net gaming income summar	y. Subtract line 7 from li	ne 1, column (d)		
	a Is	Enter the state(s) in which the or s the organization licensed to co f "No." explain:	onduct gaming activities	s in each of these states		🗌 Yes 🗌 No
		f "No," explain:				
10		Vere any of the organization's g f "Yes," explain:	_	•	ated during the tax year	

cneau	ile G (Form 990 or 990-EZ) 2020		Page 3
11	Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
а	The organization's facility		%
b	An outside facility		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name ►		
	Address►		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	☐ Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$		
С	If "Yes," enter name and address of the third party:		
	Name ►Address ►		
16	Gaming manager information:		
	Name ▶		
	Gaming manager compensation ► \$		
	Description of services provided ►		
	□ Director/officer □ Employee □ Independent contractor		
17 a	Mandatory distributions: Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	□Yes	□No
b		_ 100	
Part			

SCHEDULE I (Form 990)

Department of the Treasury

Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization							Employer i	dentification number
SUMMER SEARCH								68-0200138
Part I General Information	on Grants and	l Assistance						
 Does the organization maintai the selection criteria used to a Describe in Part IV the organization 	ward the grants	or assistance?				_		
Part II Grants and Other Ass Part IV, line 21, for any	sistance to Do recipient that	mestic Organiz received more the	zations and Don han \$5,000. Part	nestic Governm Il can be duplica	nents. Complete i ated if additional :	f the organization from the space is needed	on answe I.	red "Yes" on Form 990
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description noncash assist:		(h) Purpose of grant or assistance
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
2 Enter total number of section3 Enter total number of other or				 ine 1 table 				>

Schedule I (Form 990) 2020 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (c) Amount of (b) Number of (d) Amount of (e) Method of valuation (book, (f) Description of noncash assistance recipients cash grant noncash assistance FMV, appraisal, other) 1 See Schedule I, Part IV, Statement 1 2 3 5 6 Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Schedule I, Part I, Line 2 - Summer search maintains records for each cash grant and assistance awarded to the recipients. The Organization provides need-based scholarships to pay tuition, room and board of post-secondary related expenses. The student must attend a two or four year college or university. To qualify for cash grants, students must complete a detailed financial form with a clear presentation of financial need and include a copy of their college transcript, if available.

SUMMER SEARCH

Form: **Schedule I (2020)** EIN: **68-0200138**

Page: 2

Part III

Description of Grants and Other Assistance to Individuals in the United States

		Number of recipients	Amt. of cash grant	Amt. of non- cash asst.
Type of grant	Summer Program Experiences	633	81,406	1,064,448
Method of valuation	Based on invoices			
Desc. of Non-Cash Asst.	Tuition, equipment, travel, insurance, books			
Type of grant	Emergency funding	241	92,172	2,072
Method of valuation				
Desc. of Non-Cash Asst.	Housing, bills, tuition, books			
Type of grant	Scholarships	171	205,816	0
Method of valuation				
Desc. of Non-Cash Asst.				
Type of grant	On-going support	814	46,189	314,763
Method of valuation	Based on invoices			
Desc. of Non-Cash Asst.	Prof. clothing, gifts, books, tuition			

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2020

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

SUMMER SEARCH

Employer identification number 68-0200138

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees			
	☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
	1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	☐ Compensation committee ☐ Written employment contract			
	☐ Independent compensation consultant ☐ Compensation survey or study			
	Form 990 of other organizations Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		~
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		~
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		~
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a	~	
b	Any related organization?	5b		~
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			
а	The organization?	6a		~
b	Any related organization?	6b		1
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed			
	payments not described on lines 5 and 6? If "Yes," describe in Part III	7		~
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		~
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53,4958-6(c)?	a		1

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title			W-2 and/or 1099-MIS		(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)–(D)	in column (B) reported as deferred on prior Form 990
Marc Spencer, CEO and	(i)	260,832	21,300	0	2,000	2,202	286,334	0
President 1	(ii)	0	0	0	0	0	0	0
Nick Hutchinson, COO and	(i)	188,972	0	0	2,000	8,160	199,132	0
2 Secretary	(ii)	0	0	0	0	0	0	0
Eunice Dunham, VP of Talent	(i)	157,782	0	0	2,000	18,827	178,609	0
3	(ii)	0	0	0	0	0	0	0
Kristine Leja, Executive Director	(i)	172,149	0	0	2,000	1,875	176,024	0
Bay Area	(ii)	0	0	0	0	0	0	0
Mogan Succesan VD of	(i)	170,600	0	0	2,000	1,267	173,867	0
Development 5	(ii)	0	0	0	0	0	0	0
Margaret Greene, VP of Program	(i)	155,646	0	0	2,000	9,280	166,926	0
6	(ii)	0	0	0	0	0	0	0
Peter Retzlaff, Executive	(i)	148,426	0	0	2,000	9,246	159,672	0
Director New York	(ii)	0	0	0	0	0	0	0
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
_10	(ii)							
	(i)							
_11	(ii)							
	(i)							
_12	(ii)							
	(i)							
_13	(ii)							
	(i)							
_14	(ii)							
	(i)							
_15	(ii)							
	(i)							
_16	(ii)							

Schedule J (Form 990) 2020 Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. Schedule J, Part I, Line 5 - Variable pay for Marc Spencer set up by the Board at the start of the fiscal year. 40% of the variable pay is contingent on exceeding revenue goals. In addition to the revenue the variable pay is also contingent to the following: 10% contingent on expenses; 20% contingent on staff turnover, retention and employee satisfaction; 15% contingent of specific goals around strategic initiatives and 15% contingent on meeting specific goals related to the current fiscal year.

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

2020

Department of the Treasury Internal Revenue Service Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number

SUMMER SEARCH 68-0200138 **Types of Property** Part I (c) (a) (b) (d) Noncash contribution Check if Number of contributions or Method of determining amounts reported on noncash contribution amounts applicable items contributed Form 990, Part VIII, line 1g 1 Art-Works of art 2 Art—Historical treasures . . . 3 Art—Fractional interests . . 4 Books and publications . . Clothing and household 5 goods 6 Cars and other vehicles . . . 7 Boats and planes 8 Intellectual property 9 Securities—Publicly traded . . . 485.630 FMV 31 10 Securities-Closely held stock . 11 Securities—Partnership, LLC, or trust interests Securities-Miscellaneous . . 12 Qualified conservation 13 contribution - Historic structures 14 Qualified conservation contribution—Other 15 Real estate - Residential . . . 16 Real estate—Commercial . . Real estate-Other 17 18 Collectibles 19 Food inventory 20 Drugs and medical supplies . . 21 Taxidermy Historical artifacts 22 23 Scientific specimens 24 Archeological artifacts Other ► (Sch M, Stmt 1) 25 26 Other ► (_____) 27 28 Other ► (29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required 30a v If "Yes," describe the arrangement in Part II. Does the organization have a gift acceptance policy that requires the review of any nonstandard 31 31 v

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash

If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,

If "Yes," describe in Part II.

describe in Part II.

33

32a

/

Schedule M (Form 990) 2020 Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information. Schedule M, Part I, Line 32b - Summer Search's gift of publicly traded securities are sold by Morgan Stanley, Inc.

Schedule M, Part II, Statement 1

SUMMER SEARCH

Form: Schedule M (2020)

Page: 1

EIN: 68-0200138 Part I, Line 25-28

Description of Other Types of Property

		lines on Part I	Contributions	Revenues
Description	Suitcases	Yes	418	48,423
Method of determining revenues	FMV			
Description	Computers and equipment	Yes	68	31,900
Method of determining	FMV			
revenues				
Description	Event food/beverage	Yes	28	2,603
Method of determining	FMV			
revenues				
Description	Event supplies	Yes	34	14,980
Method of determining	FMV			
revenues				

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

SUMMER SEARCH 68-0200138 Form 990, Part VI, Section B, Line 11b - Prior to filing the form 990, a draft of 990 form is provided to the Audit Committee of the Board for review. After this review, the form 990 is sent to all Board members to review and approve. Form 990, Part VI, Section B, Line 12c - Summer Search requires each director, officer and key employee to sign a conflict of interest statement of disclosure at the end of each fiscal year. Form 990, Part VI, Section B, Line 15 - The Talent committee of the Board approves all compensation related issues on an annual basis. The Committee is comprised of six board members and one non-board member. All seven committee members work directly in the human resources field. The Committee is tasked to review the performance of all officers and management and recommend salary and benefit actions based on individual and organizational performance with guidance from appropriate industry compensation surveys. The compensation decisions are also made in balance organization's operating performance and financial resources. Form 990, Part VI, Section C, Line 19 - The Organizations makes all key financial documents, such as the annual audit, form 990 tax return and the Summer Search annual report available to the public on Summer Search website. All other governing documents are not available to the public via the organizational website, but can be issued upon request, if appropriate. The conflict of interest policy is shared and updated annually with the Board of Directors and key employees. Form 990, Part XI, Line 9 - Loss on pledges

Schedule O, Statement 1 SUMMER SEARCH

Form: Form 990 (2020)

EIN: **68-0200138** Page: 2 Part III, Line 4d

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Post-secondary access and alumni services: The Organization helps students realize the best educational opportunities possible by providing one-on-one college and financial aid counseling and college preparation workshops throughout their junior and senior years of high school. These services ensure that students have the tools to successfully navigate the college admissions process. An array of alumni services provide help beyond high school and college. Examples include networking social events with other alumni and donors and professional development services such as career workshops, internships, and access to professional mentors.	1,191,915	53,849	0
Total:		1,191,915	53,849	0