

SECURITIES GIFT FORM



Donor Information

Name _____

Email _____

How would you like to be recognized in print?

_____ I/we wish to remain anonymous

Securities Gift Details

Number of Shares _____ Estimated Value \$ _____

Security Name _____ Security Symbol _____

Please designate my gift to:

- | | | |
|---|---------------------------------------|----------------------------------|
| <input type="checkbox"/> National's Greatest Need | <input type="checkbox"/> Bay Area | <input type="checkbox"/> Boston |
| <input type="checkbox"/> New York | <input type="checkbox"/> Philadelphia | <input type="checkbox"/> Seattle |

Donor Signature

Signature _____ Date _____

For Broker's Use Only

The above instructions are acknowledged and accepted by:

Name _____ Signature _____ Date _____

Broker, please send this form to:

Morgan Stanley Wealth Management
Charles Kerl CFP®
101 California Street, 3rd Floor
San Francisco, CA 94111

Summer Search Account #101-784097
DTC #0015
Reference: Securities Gift to Summer Search
from [Donor Name]

Thank you! Please submit one copy of your form to your broker and another to donate@summersearch.org.