



SUMMER
SEARCH

SECURITIES GIFT FORM

DONOR INFORMATION

Name _____

Address _____

City _____ State _____ ZIP _____

Phone _____ Email _____

How would you like your contribution to be recognized in print?

_____ I/we wish to remain anonymous

SECURITIES GIFT DETAILS

I/We would like to gift the following shares to Summer Search, designated to _____

Number of Shares _____ Estimated Value \$ _____

Security Name _____ Security Symbol _____

DONOR SIGNATURE

Signature _____ Date _____

FOR BROKER'S USE ONLY

The above instructions are acknowledged and accepted by:

Name _____ Signature _____ Date _____

Broker, please send this form to:

Morgan Stanley Wealth Management
Charles Kerl CFP®
101 California Street 3rd Floor
San Francisco, CA 94111

Phone: 415-693-6652
Fax: 510-379-574
Charles.Kerl@MS.com

Summer Search Account #101-784097
DTC #0015
Reference: Securities Gift to Summer Search
from [Donor Name]

Thank you! Please submit one copy of this form to your broker and another to donate@summersearch.org.

Summer Search is a 501(c)(3) nonprofit organization (Federal Tax ID number: 68-0200138). Donations are tax deductible to the extent allowed by the law.

Summer Search, 101 Howard Street, Suite 250, San Francisco, CA 94105
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